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ELF CASE

Attorneys for the Plaintiff

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

TIANJIN RUIFENG KNITTING IMP. & EXP.)
CO., LTD.)

Plaintiff,)

-against-)

COMPLAINT

Index No.: 08 CV 02748 (DLC)

MP FASHION INC. as Successors-in-Interest to)
CNJ INTERNATIONAL INC., CNJ)
INTERNATIONAL INC., MICHAEL PARK)
a/k/a MANKYU PARK and PSTEX GROUP)
INC..)

Defendants.)

The Plaintiff, TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD

("Tianjin"), by its attorneys, The Law Offices of Martin W. Chow, LLC as and for its

Complaint, alleges as follows:

JURISDICTION

1. At all relevant times herein, the plaintiff, Tianjin, has been and still is a limited liability company with a principal place of business in Tianjin, Peoples Republic of China ("PRC").

2. At all relevant times herein, the defendant, CNJ INTERNATIONAL INC. (hereinafter "CNJ" also sometimes referred to as the "Predecessor Corporation") is or was a corporation organized under the laws of the State of New Jersey, with a former principal place of business at 1385 Broadway, Suite 601, New York, NY 10018

3. At all relevant times herein, defendant, MP Fashion Inc. (sometimes referred to as "MPF" or the "Successor Corporation"), has been and still is a corporation organized in 2003 and existing under the laws of the State of New York, with a former principal place of business at: 1385 Broadway, Suite 601, New York, NY 10018 and a current principal place of business at: 1385 Broadway, Suite 1211, New York, NY 10018.

4. At all relevant times herein, PSTEX GROUP INC. ("PSTEX"), is or was a company doing business in the State of New York, with a warehouse in Los Angeles, California, with a principal place of business at 1410 Broadway, New York, NY

5. At all relevant times herein, the defendant, MICHAEL PARK a/k/a Mankyu Park (hereinafter "PARK"), is an individual and a resident of the State of New Jersey.

6. This court has jurisdiction is based on 28 U.S.C. §1332(a)(2) and (c)(1) diversity of citizenship and the amount in controversy exceeds \$75,000.00.

7. Venue is based on 28 U.S.C. §1391(a)(2).

AS AND FOR A FIRST CAUSE OF ACTION

8. Beginning in or about September 12, 2002, and various dates thereafter, through January 21, 2004, the plaintiff, Tianjin sold and delivered to the defendant, CNJ, at defendant, CNJ's special instance and request, certain garments, including ladies' sweaters and cardigans for the agreed price and reasonable value totaling \$829,059.34, no

part of which has been paid, although the said sum has been duly demanded, heretofore, and on an account had and stated, and is more particularly set forth in Exhibit "A" attached hereto.

9. That annexed hereto, and made a part hereof, marked as Exhibit "A", is a schedule made pursuant to the CPLR §3014, of deliveries of the goods by plaintiff, Tianjin to defendant, CNJ.

10. That between and about September 12, 2002 and January 21, 2004, as aforesaid, the plaintiff, Tianjin sold and delivered to the defendant, CNJ at defendant, CNJ's special instance and request, approximately 211,230 pieces of ladies sweaters and cardigans, pursuant to defendant, CNJ's purchase orders, sales confirmations, packing lists, invoices and bills of lading, as more particularly set forth in the aforesaid Exhibit "A" attached hereto, for the original agreed price and reasonable value of \$829,059.34, the said sum has been duly demanded by the plaintiff, Tianjin, but to date remains unpaid.

11. That annexed hereto, and made part hereof, and marked as Exhibit "A" is a schedule, pursuant to CPLR §3014, of deliveries of the goods by plaintiff, Tianjin to CNJ, including for each shipment, the following: purchase order number, item number, purchase order date, shipment quantity, description of goods shipped, dollar value of each shipment, invoice number, invoice date, payment due, payment amount and payment date.

12. All credits, setoffs and payments have been duly credited to the defendant, CNJ by the plaintiff, Tianjin and there is now due and owing from the defendant, CNJ to the plaintiff, Tianjin the sum of \$829,059.34, no part of which has been paid, although the same has been duly demanded.

AS AND FOR A SECOND CAUSE OF ACTION

13. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-13 as if the same were repeated verbatim herein.

14. During that time, as aforesaid, Plaintiff, Tianjin rendered to the defendant, CNJ statements of account from about September 12, 2002 through January 21, 2004 and various dates thereafter, specifying the payments due and owing, and defendant, CNJ has retained the same without objection.

15. To date, the defendant, CNJ has failed to pay the plaintiff, Tianjin the agreed upon sum of \$829,059.34 plus interest, on an account had and stated, for goods sold and delivered to defendant, CNJ by the plaintiff, Tianjin.

AS AND FOR A THIRD CAUSE OF ACTION

16. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-15 as if the same were repeated verbatim herein.

17. Although all of the aforesaid goods were ordered from the plaintiff, Tianjin by the defendant, CNJ, through its principal officer, Michael Park, CNJ requested that some or all of the goods so ordered, be shipped on behalf of the defendant, CNJ, to the defendant, PSTEX which company, on information and belief, was the defendant, CNJ's customer, with a warehouse located in Los Angeles, California.

18. That annexed hereto, and made part hereof and marked as Exhibit "A" is a schedule pursuant to CPLR §3014 of deliveries of the goods by plaintiff, Tianjin to the defendant, PSTEX, including for each shipment the following: purchase order number, item number, purchase order date, shipment quantity, description of goods shipped, dollar

value of each shipment, invoice number, invoice date, payment due, payment amount and payment date and there remains due and owing to the plaintiff, Tianjin from the defendant PSTEX, the sum of \$32,032.00.

19. Although PSTEX, through its principal officer, Chun Pao Leng a/k/a Pilot Leng, actually received the goods at its Los Angeles warehouse, PSTEX ultimately sold all of the goods it received from plaintiff, Tianjin to its customer, Walmart,

20. On numerous occasions PSTEX through Pilot Leng, agreed and promised to pay plaintiff for the goods PSTEX received in the amount and reasonable value of \$32,032.00. PSTEX reneged on all its promises to pay plaintiff for goods it received through CNJ.

21. All credits, setoffs and payments have been duly credited to the defendant, PSTEX by the plaintiff, Tianjin and there is now due and owing from the defendant, PSTEX to the plaintiff, Tianjin the sum of \$32,032.00, no part of which has been paid although the same has been duly demanded.

AS AND FOR A FOURTH CAUSE OF ACTION

22. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-21 as if the same were repeated verbatim herein.

23. On information and belief, the defendant, Michael Park was and/or still is the sole and controlling stockholder of the defendant, CNJ.

24. Because the defendant, CNJ could or would not pay its debts as they became due and because CNJ was essentially insolvent, the defendant, Park caused to be established a new corporation, named, "MP Fashion Inc.", in December 5, 2003, with the same or substantially the same stockholders, officers and directors, and employees as

CNJ, using the same business address, telephone and facsimile transmission number, and conducting the same type of business as CNJ, to wit: importing garments, including ladies' sweaters and cardigans (attached hereto as Exhibit "B" is a copy of the New York State Department of Corporations record of incorporation, indicating that the MP Fashion Inc. was established on December 5, 2003 and its business address is: 1385 Broadway, Suite 601, New York, NY, the same address as CNJ).

25. The sole and/or principal purpose of Park causing MPF to be established was for CNJ to avoid paying the plaintiff, Tianjin's claim for \$829,059.34 and to continue operating in the same line of business as CNJ, at the same location, with the same or substantially the same officers, shareholders, directors and employees, using the same telephone and facsimile number.

26. The establishment of MPF and continuation of business in the same line of business as CNJ, was in effect a sale and/or merger of the CNJ and MPF. Consequently, MPF should be deemed the successor-in-interest to CNJ, such that all of the debts of the defendant, CNJ, including the \$829,059.34 owed to plaintiff, Tianjin, should be deemed to have been assumed by the defendant, MPF.

27. It follows, therefore, that there is now due and owing from the defendant, MPF to the plaintiff, Tianjin the sum of \$829,059.34 as successor to defendant, CNJ, plus interest and costs of suit.

AS AND FOR A FIFTH CAUSE OF ACTION

28. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-27 as if the same were repeated verbatim herein.

29. On information and belief, at the time Park caused to be formed a new

corporation called "MP Fashion Inc."¹, on December 5, 2003, the defendant, CNJ was insolvent and was not paying its bills generally as they became due and in particular failed to pay plaintiff, Tianjin the sum of \$829,059.34.

30. Consequently, Michael Park, as the sole, principal shareholder and owner of CNJ, owed a fiduciary duty to CNJ's creditors, not to sell, transfer and/or dissipate the assets of CNJ to the detriment of CNJ's creditors.

31. In breach of that fiduciary duty, Michael Park sold the goods and product it received and/or ordered from the plaintiff, Tianjin, totaling \$829,059.34 and/or failed to account for the proceeds of such sales, dissipated the assets of CNJ, and caused to be formed a new corporation to wit: the defendant, MP Fashion Inc., and started doing business under the guise of a new corporation, except without the \$829,059.34 debt of CNJ owed to Tianjin.

32. As a direct and proximate cause of such breach of fiduciary duty, the plaintiff, Tianjin was not paid \$829,059.34 that was due and owing to plaintiff, Tianjin for goods sold and delivered to defendant, CNJ as aforesaid.

33. By reason of such breach of fiduciary duty, the defendant, Michael Park owes the plaintiff, Tianjin the sum of \$829,059.34.

AS AND FOR A SIXTH CAUSE OF ACTION

34. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-33 as if the same were repeated verbatim herein.

35. Upon delivery of its invoices and/or goods to the defendant, CNJ

¹ "MP" used in MP Fashion Inc. are the initials of "Michael Park".

and/or PSTEX, plaintiff, Tianjin became a beneficiary of a floating, non-segregated creditors' trust on all of CNJ's assets, inventory, receivables or proceeds from the sale of assets, inventory, receivables, goods or products, derived therefrom.

36. The creditors' trust required that the defendant, CNJ hold and preserve all goods, inventories, proceeds and receivables in trust for the benefit of its creditors, including plaintiff, Tianjin until full payment of the \$829,059.34 was made to plaintiff, Tianjin.

37. The plaintiff, Tianjin is informed and believes that the defendant, CNJ failed to maintain the creditors' trust assets and keep them available to satisfy the defendant, CNJ's obligations to its creditors, including plaintiff, Tianjin, in that CNJ is now insolvent, is on the verge of insolvency, or has closed its doors and has breached its fiduciary obligations to maintain the creditors' trust assets.

38. The plaintiff, Tianjin is informed and believes and alleges that, the defendant, CNJ transferred, converted and/or diverted the trust assets and is continuing to transfer, convert or divert trust assets – including receivables, proceeds derived from the sale of goods purchased from Plaintiff, Tianjin – to and for the defendant's own use and/or to known and unknown third parties, including defendant, PSTEX and MP Fashion Inc., formed by Michael Park shortly after Tianjin sold and delivered its goods to defendant, CNJ and/or defendant, PSTEX, in violation of CNJ's duties to preserve the creditors' trust assets for the benefit of the plaintiff, Tianjin.

39. The implied trust created by the actions, omissions and conduct of Michael Park, the principal of the defendant, CNJ, gives priority to the plaintiff's interest in all inventories of products derived from the goods sold and delivered by plaintiff,

Tianjin to defendant, CNJ and in any receivables or proceeds from the sale of such goods or products that have been transferred to secured or unsecured creditors.

40. As a direct and proximate cause and result of the wrongful acts and/or omissions of the defendants, CNJ and Michael Park, the plaintiff has suffered losses in the amount of \$829,059.34 plus interest and costs and there is now due and owing from the defendants, Michael Park and CNJ the sum of \$829,059.34 for failure to preserve trust assets for the benefit of their creditors.

AS AND FOR A SEVENTH CAUSE OF ACTION

41. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-40 as if the same were repeated verbatim herein

42. The formation of a new corporation – MP Fashion Inc. by the defendant, Michael Park, in which the defendant, Michael Park, was or is the sole shareholder and officer, was made at a time when the defendant, CNJ was indebted to plaintiff, Tianjin for \$829,059.34, and at a time when the defendant, CNJ was insolvent, and unable to pay its bills, generally, on a timely basis to its creditors, and in particular unable to pay, plaintiff, Tianjin, CNJ's creditor the sum of \$829,059.34.

43. The formation of a new corporation, MPF, by Michael Park on December 5, 2003, in the same line of business, at the same location as CNJ, at a time when the defendant, CNJ owed plaintiff \$829,059.34, was tantamount to a fraudulent conveyance of money or other assets from the defendant, CNJ, to the defendant, MPF. The fraudulent conveyance was made at a time when the defendant, CNJ was insolvent.

44. Such transfer or conveyance was made without fair consideration.

Such transfer or conveyance was made at a time when CNJ knew it owed plaintiff, Tianjin \$829,059.34.

45. Such transfer or conveyance was made at a time when CNJ was not generally able to pay its bills to its creditors on a timely basis, and in particular, was unable to pay the plaintiff, Tianjin, CNJ's principal creditor the sum of \$829,059.34.

46. Such transfer or conveyance of property or money by CNJ to the defendant, MPF, was made when CNJ was insolvent or was rendered insolvent as a result of such fraudulent transfer and as such, constituted a fraudulent transfer under the Debtor and Creditor Law of the State of New York §§270-281.

47. Such transfer or payment was made for the specific purpose of hindering, delaying and defrauding the creditors of the CNJ, including, but not limited to the plaintiff, Tianjin of its money due and owing in the amount of \$929,059.34.

48. Based on the foregoing, the plaintiff, Tianjin is entitled to recover reasonable attorneys fees pursuant to New York Debtor Creditor Law §276(a) as a result of such fraudulent conveyance by defendant, CNJ.

AS AND FOR A EIGHTH CAUSE OF ACTION

49. Plaintiff, repeats and realleges each and every allegation contained in paragraphs 1-48 as if the same were repeated verbatim herein.

50. Such transfer or conveyance was in effect and illegal and/or improper distribution or dividend made to the principal shareholder and officer of CNJ, namely, Michael Park, at a time when the CNJ was insolvent or rendered insolvent by such transfer and in violation of New York BCL §§510, 719, 720.

51. On information and belief, the defendant, Michael Park was the sole 100% shareholder of CNJ and is the sole member of the defendant, MP Fashion Inc. and had complete control of CNJ.

52. As such the defendant, Michael Park dominated and controlled both CNJ and MPF for his own individual benefit and to the detriment of the creditors of the defendant, CNJ.

53. On information and belief, the defendant, CNJ and defendant, MP Fashion Inc. as successor-in-interest to the defendant, CNJ maintained the same customer list and that CNJ's customer list and other corporate assets were transferred by CNJ to the defendant, MP Fashion Inc. as successor-in-interest to CNJ.

54. The defendant, CNJ and the defendant, MP Fashion Inc. are owned and operated solely by the same individual, the defendant, Michael Park.

55. At or about the time the defendant, Michael Park formed the entity, MP Fashion Inc. on December 5, 2003, in state of New York, the defendant, CNJ owed the plaintiff, Tianjin the sum of \$829,059.34.

56. On information and belief, the sole and/or principal purpose of the defendant, Michael Park's establishment of a new entity, the defendant, MP Fashion Inc. was to hinder, delay and defraud the defendant, CNJ's creditors and in particular, the plaintiff, Tianjin in collecting plaintiff, Tianjin's validly due and owing claim against the CNJ, in the principal sum of \$829,059.34.

57. The defendant, MP Fashion Inc. is the successor-in-interest of the defendant, CNJ and as such the defendants, MP Fashion Inc.'s and CNJ's corporate veils

should be pierced such that the defendants, MP Fashion Inc. and Michael Park, owe the plaintiff, Tianjin, the sum of \$829,059.34.

58. CNJ and MP Fashion Inc.'s corporate veils should be pierced such that all of the obligations owed by CNJ should be deemed the obligations of the defendant, MP Fashion Inc., as the successor in interest to CNJ, and as a continuation or the surviving corporation of a merger with CNJ and MP Fashion Inc. As a result, MP Fashion Inc. and Michael Park should be obligated to pay for the debts of CNJ, pursuant to DCL §§270-281 and for attorneys fees pursuant to DCL §276(a).

AS AND FOR A NINTH CAUSE OF ACTION

59. Plaintiff, Tianjin repeats and realleges each and every allegation contained in paragraphs 1-58 as if the same were repeated verbatim herein.

60. On information and belief, the defendant, Michael Park was the sole officer and/or shareholder of CNJ and should be deemed the sole director of the CNJ.

61. Pursuant to New York Business Corporation Law §720, Action against directors and officers for misconduct, the defendant, Michael Park was the sole and/or principal officer of CNJ and should be deemed a director of CNJ who, either aided and abetted in the fraudulent transfer of corporate assets, and/or failed to account for the corporate assets or who knew or should have known of CNJ's improper corporate conduct and did nothing to prevent it and/or used CNJ for an improper purpose, to wit: to defraud creditors, allowing the corporate veil to be pierced.

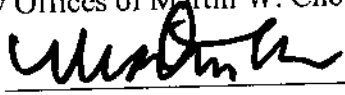
62. Based on the foregoing, the plaintiff, Tianjin is entitled to recover from defendants, CNJ, MPF and Michael Park, individually, including reasonable attorneys fees pursuant to New York Debtor Creditor Law §276(a).

TENTH CAUSE OF ACTION;

and for such other and further relief this court deems just and proper.

Dated: March 14, 2008
New York, NY

Yours, etc.
Law Offices of Martin W. Chow, LLC.

By: 
Martin W. Chow, Esq.
590 Newark Avenue
Jersey City, NJ 07306
NY Tel: (212) 233-3700
NJ Tel: (201) 963-9218
-and -
2861 Royle Street
Bellmore, NY 11710

To:

CNJ International Inc.
% Michael Park, MP Fashion Inc.
1385 Broadway, Suite 1211
New York, NY 10018

MP Fashion Inc.
1385 Broadway, Suite 1211
New York, NY 10018

Michael Park
1385 Broadway, Suite 1211
New York, NY 10018

PSTEX Group Inc.
1410 Broadway, 34th Floor
New York, NY 10018

FROM :

FAX NO. :

2007.03.28 16:03 P1

TIANJIN RUIHENG KUILTING IMP & EXP CO., LTD. CREDITOR'S RIGHTS LIST

OR INVOICE NUMBER DE PORT	SAILING DATE	CONTAINER NO.	TRIP OF LOADING	THE PORT OF ORIGIN	NAME OF ARTICLE	QUANTITY PCS	DECLARING AMOUNT	PAYMENT DATE	REAL PAYMENT DATE	DIFFERENCE DOLLARS	TOTAL UNPAID DOLLARS
CU0310-1	03-10-11	NYKU6150054/CN4310472	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150102/CN4311515	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150172/CN4310695	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150254/CN4311550	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		CAKU6150254/CN4311550	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
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		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
CU0310-3	03-10-25	NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
CU0310-4	03-11-1	NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
CU0310-5	03-11-8	NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
CU0310-6	03-11-8	NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
CU0310-7	03-11-25	NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00
		NYKU6150220/CN4311630	LOS ANGELES, USA	LOS ANGELES, USA	BLOUSES	49,908	202,491.45	03-11-14	203,494.86	0.00	0.00

NOTE: HAS NOT RETURNED EXCHANGE THE VOLUME INTEREST BY THE YOU ACCORDING TO USA LOCAL RULE. HELP COMPUTATION ADDITIONAL CONTRIBUTION.

Exhibit A.I

CATALOGUE FOR ATTACHMENT FILE

- 1. CONTRACT**
- 2. L/C**
- 3. L/C**
- 4. INVOICE CNJ0310-1**
- 5. INVOICE CNJ0310-1**
- 6. INVOICE CNJ0310-1**
- 7. INVOICE CNJ0310-1**
- 8. INVOICE CNJ0310-1**
- 9. PACKING LIST CNJ0310-1**
- 10. PACKING LIST CNJ0310-1**
- 11. PACKING LIST CNJ0310-1**
- 12. PACKING LIST CNJ0310-1**
- 13. PACKING LIST CNJ0310-1**
- 14. B/L S03100233QD**
- 15. B/L S03100429QD**
- 16. B/L S03100396QD**
- 17. B/L OOLU84816460**
- 18. B/L OOLU84816630**
- 19. BANK COPY**
- 20—32 E-MAIL AND FAX.**

W JIN RUIFENG KNITTING

FAX NO. : 00862227526857

2003/08/26 10:49AM P. 1

8/26/03

③ of ③

TIANJIN RUIFENG KNITTING IMP & EXP CO., LTD
6 NANNIWAN ROAD, WEST TO HUANCHENG STREET, NANKAI DISTRICT,
TIANJIN CHINA

Sales Confirmation

To: CNJ INTERNATIONAL
1385 BROADWAY, SUITE #601, NEW YORK, NY 10018

Date: AUG 25, 2003
S/C No.: CNJ0310

The undersigned Sellers and Buyers have agreed to close the following transactions according to the terms and conditions stipulated below:

PO/STY/Description	Quantity(pcs)	Unit price (USD/pes)	Amount (USD)
100032/FCL11925 MES HOODIE W/ CROCHET TRIM ZIP FRONT & SLEEVE	71298	FOB CHINA 4.07	290182.86
SHIPMENT DATED 10/01/2003			
	71298	FOB CHINA 4.07	290182.86
SHIPMENT DATED 10/01/2003			
	35652	FOB CHINA 4.07	145103.64
SHIPMENT DATED 10/01/2003			
	32982	FOB CHINA 4.07	134236.74
SHIPMENT DATED 10/01/2003			

TOTAL: 211230 PCS			USD859706.10

REMARKS:

1. OTHER DETAILS AS PER ORDER.

TOTAL VALUE: SAY U.S. DOLLARS, EIGHT HUNDRED AND FIFTY-NINE THOUSAND
SEVEN HUNDRED AND SIX CENTS ONLY

PAYMENT: SIGHT L/C

PORT OF LOADING: CHINA PORT

DESTINATION: LA USA

THE BUYER SIGNATURE:

CNJ INTERNATIONAL
Wing - Production - Inc.
1385 Broadway
Suite 601
NY 10018
Tel 212-391-4479
Fax 212-391-4479

Signature
8/26/2003

THE SELLER SIGNATURE:



2003/08/26

Additional Cond.

ALL BANKING CHARGES OTHER THAN THOSE OF THE ISSUING BANK ARE FOR SECOND BENEFICIARYS ACCOUNT AND ARE TO BE COLLECTED UP FRONT. ACCORDINGLY ARTICLE 18C OF THE UCP DOES NOT APPLY TO LETTER OF CREDIT.

*CNJ INTERNATIONAL WILL HAVE TO PAY THE DUTY AND FREIGHT TO DELIVER THE GOODS TO THE BUYERS WAREHOUSE. APPLICANT STATES QUOTE SHIPPING FROM ORIENT TO USA UNQUOTE.

*EACH SET OF DISCREPANT DOCUMENTS WILL BE ASSESSED USD75.00 REPRESENTING ISSUING BANK'S FEES FOR HANDLING DISCREPANCIES. THESE FEES ARE FOR THE SECOND BENEFICIARYS ACCOUNT AND WILL AUTOMATICALLY DETECTED FROM THE PROCEEDS OF THE PAYMENT WHEN EFFECTED.

*PLEASE QUOTE L/C NO. AND OUR REFERENCE NO. ON ALL CORRESPONDENCE.

*TRUCK BILL OF LADING MUST NOT SHOW ANY US DOLLAR AMOUNT. ACCOUNTEE'S NAME ON DRAFT(BILL OF EXCHANGE) SHOULD BE THE PSTEX GROUP INC. INSTEAD OF CNJ INTERNATIONAL.

*DOCUMENTS MUST BE STRICTLY COMPLY WITH THE TERMS OF THIS TRANSFERRED L/C AND INDEFINITES FOR IRREGULARITIES ARE NOT ACCEPTABLE.

2<

Details of Charges

71 P : *ALL CHARGES IN CONNECTION WITH THIS TRANSFERRED L/C OTHER THAN THOSE OF NARA BANK, N.A. ARE FOR THE ACCOUNT OF THE SECOND BENEFICIARY.

Presentation Period

49

WITHIN 15 DAYS AFTER THE DATE OF SHIPMENT BUT WITHIN THE VALIDITY OF THE CREDIT.

Confirmation

47

WITHOUT

Instructions

75

*ALL DOCUMENTS MUST BE FORWARDED TO NARA BANK, N.A., MANHATTAN 29 WEST 30TH STREET, NEW YORK, NY 10001, USA ATTN: INT'L L/C DEPT., IN ONE EXPRESS MAIL.

*ANY AMENDMENT WILL BE FURNISHED AT THE REQUEST OF THE 1ST B/P. THIS IS SOLELY AN ADVICE OF TRANSFER UNDER THE LETTER OF CREDIT THEREFORE, WE CONVEY NO ENGAGEMENT UNDER THIS TRANSFER AND PAYMENT WILL ONLY BE EFFECTED AFTER RECEIPT OF FUNDS FROM THE ISSUING AND/OR PAYING BANK.

*WE WILL DEDUCT USD30.00 FOR OUR PAYMENT COMM. FROM EACH DRAFT *FOR ANY REQUEST TO TRANSFER FUNDS TO A BANK OTHER THAN NARA BANK, N.A., A FEE OF USD20.00 WILL BE DEDUCTED FROM PROCEEDS.

Send. to Rec. Info.

72 : THIS IS OPERATIVE INSTRUMENT. THIS CREDIT IS SUBJECT TO UCP(1993 REV) I.C.C. PUB 500.

Trailer

2<

Order is <MAC:> <PAC:> <ENC:> <CHK:> <TNS:> <PT
MAC:67DC3D1A
CHK:8AB5FDD1FBFE

中国银行
BANK OF CHINA

TIANJIN BRANCH
ADDRESS: 30 JIE FANG BIE ROAD, TIANJIN, CHINA

CABLE: CHUNCKUOTIANJIN

TELEEX: 23233TIBOCCN

SWIFT: BKCH CNBJ 200

FAX: 23118010

TO 发: 0777070

TIANJIN RUIFENG KNITTING IMP. AND EXP. CO.

TEL: 27522150 1278894534

信用证通知书

NOTIFICATION OF DOCUMENTARY CREDIT

2003/09/10

WHEN CORRESPONDING AD20003A02647

PLEASE QUOTE OUR REF NO

ISSUING BANK 开证行 8002292
ISRAEL DISCOUNT BANK OF NEW YORK
511 FIFTH AVENUE,
NEW YORK, N.Y. 10017,
U.S.A.

TRANSMITTED TO US THROUGH 转递行 8194131
NARA BANK, N.A.
REF NO. NYME309228-T

L/C NO. 信用证号 1076696	DATED 开证日期 2003/09/02	AMOUNT 金额 USD249,206.10	EXPIRY PLACE 有效期 FOREIGN
EXPIRY DATE 效期 2003/11/10	TEENOR 期限 DAYS	CHARGE 未付费用 RMB200.00	CHARGE BY 费用承担人 BENE
RECEIVED VIA 来证方式 SWIFT	AVAILABLE 是否生效 VALID	TEST/SIGN 印押是否相符 YES	CONFIRM 我行是否保兑 NO

DEAR SIR, 逕启者:

WE HAVE PLEASURE IN ADVISING YOU THAT WE HAVE RECEIVED FROM THE A/M BANK A(N) LETTER OF CREDIT, CONTENTS OF WHICH ARE AS PER ATTACHED SHEET(S). THIS ADVICE AND THE ATTACHED SHEET(S) MUST ACCOMPANY THE RELATIVE DOCUMENTS WHEN PRESENTED FOR NEGOTIATION.

兹通知贵司, 我行收自上述银行信用证一份, 现随附通知。贵司交单时, 请将本通知书及信用证一并提示。

REMARK 备注:

PLEASE NOTE THAT THIS ADVICE DOES NOT CONSTITUTE OUR CONFIRMATION OF THE ABOVE L/C NOR DOES IT CONVEY ANY ENGAGEMENT OR OBLIGATION ON OUR PART.

THIS L/C CONSISTS OF SHEET(S), INCLUDING THE COVERING LETTER AND ATTACHMENT(S).
本信用证连同面函及附件共 纸。

IF YOU FIND ANY TERMS AND CONDITIONS IN THE L/C WHICH YOU ARE UNABLE TO COMPLY WITH AND ANY ERROR(S), IT IS SUGGESTED THAT YOU CONTACT APPLICANT DIRECTLY FOR NECESSARY AMENDMENT(S) SO AS TO AVOID ANY DIFFICULTIES WHICH MAY ARISE WHEN DOCUMENTS ARE PRESENTED. 如本信用证中有无法办到的条款及或错误, 请逕与开证申请人联系, 进行必要的修改, 以排除时可能发生的問題。

THIS L/C IS A... SUBJECT TO... PUBLICATION NO 500.
信用证之通... 国际商会... 信用证统一惯例... 号出版物办。

Yours faithfully,
FOR BANK OF CHINA

Transfer of Documentary Credit
 OK QMS7651 Auth OK, key B0030615022F43F3, BKCHNEJ NARAUS6L P00010
 Header F 01 BKCHNEJA200 0958 873772
 Location Header Q 720 1651 030909 NARAUS6LAXXX 6022 192551 030910 0751 N
 *NARA BANK, N.A.
 *LOS ANGELES, CA

Header Service Code 103:
 Bank Priority 113:
 Msg User Ref. 108:
 Info. from CI 115:
 No. of Total 427 : 1 / 1
 Credit 440 B : IRREVOCABLE
 WITHOUT OUR CONFIRMATION
 For Bank's Ref 420 : NYMES09228-T
 Credit Number 421 : L076696
 of Issue 31 C : 030909
 Date 431 D : Date 031110 Place AT NARA BANK, N.A., MANHATTAN
 Issuing Bank 52 D : ISRAEL DISCOUNT BANK OF NEW YORK,
 NEW YORK, NY 10019, USA

Beneficiary 450 : CNJ INTERNATIONAL
 1385 BROADWAY, SUITE 401,
 NEW YORK, NY 10019, USA
 Beneficiary 452 : TIANJIN RUIFENG KNITTING IMP AND
 EXP CO., LTD.
 1 NONGJIAN RD., HUANGHE STREET,
 HANKAI DISTRICT, TIANJIN, CHINA

453 B : Currency/ UST Amount 309,228.10
 Credit Amount 37 B : NOT EXCEEDING
 Dis. by 441 B : ANY BANK
 BY NEGOTIATION
 At 42 C : AT SIGHT
 42 D : ISSUING BANK FOR 100 PERCENT OF
 INVOICE VALUE
 Shipment 42 P : ALLOWED
 42 T : ALLOWED
 in Charge 44 A :
 CHINA
 Transport to 44 B :
 USA

Date of Ship. 44 C : 031023
 No. of Goods 45 A :

LADIES SWEATER, HOODED ZIPPER NECK CARDIGAN
 P.O. NO. 100032 STYLE FGL 14925
 TOTAL OF 61,230 PCS
 TERMS: FOB CHINA

46 A :

1. OPENED COMMERCIAL INVOICE IN TRIPLICATE INCLUDING GOODS

2. PER RESPECTIVE P.O. NOS.

3. TO BE PLACED IN INVOICE

4. CERTIFICATE OF ORIGIN IN TRIPLICATE

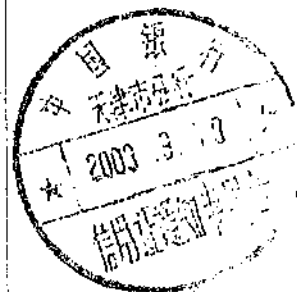
5. CERTIFICATE OF INSPECTION REPORTEDLY SIGNED BY AN OFF

6. OF AURORA CAPITAL ASSOCIATE PRIOR TO SHIPMENT TO THE STORE

7. MUST BE CERTIFIED BY ISRAEL DISCOUNT BANK NEW YORK

8. PACKING LIST OF LADIES TO ORDER OF FORTY SEVEN INC

9. FULL SET OF CLEAN BOARDER OF US OF LABEL AND PROOF



Additional Conditions:

- +ALL BANKING CHARGES OTHER THAN THOSE OF THE ISSUING BANK ARE FOR SECOND BENEFICIARY'S ACCOUNT AND ARE TO BE COLLECTED UP FRONT. ACCORDINGLY ARTICLE 18C OF THE UCP DOES NOT APPLY TO LETTER OF CREDIT.
- +CNJ INTERNATIONAL WILL HAVE TO PAY THE DUTY AND FREIGHT TO DELIVER THE GOODS TO THE BUYERS WAREHOUSE. APPLICANT STATES QUOTE SHIPPING FROM ORIENT TO USA UNQUOTE.
- +EACH SET OF DISCREPANT DOCUMENTS WILL BE ASSESSED USD75.00 REPRESENTING ISSUING BANK'S FEES FOR HANDLING DISCREPANCIES. THESE FEES ARE FOR THE SECOND BENEFICIARY'S ACCOUNT AND WILL AUTOMATICALLY BE DEDUCTED FROM THE PROCEEDS OF THE PAYMENT WHEN EFFECTED.
- +PLEASE QUOTE L/C NO. AND OUR REFERENCE NO. ON ALL CORRESPONDENCE.
- +TRUCK BILL OF LADING MUST NOT SHOW ANY US DOLLAR AMOUNT.
- +ACCOUNTEE'S NAME ON DRAFT(DRAFT OF EXCHANGE) SHOULD BE THE PSTEX GROUP INC. INSTEAD OF CNJ INTERNATIONAL.
- +DOCUMENTS MUST BE STRICTLY COMPLY WITH THE TERMS OF THIS TRANSFERRED L/C AND INDEMNITIES FOR IRREGULARITIES ARE NOT ACCEPTABLE.

Details of Charges 71 P : +ALL CHARGES IN CONNECTION WITH THIS TRANSFERRED L/C OTHER THAN THOSE OF NARA BANK, N.A. ARE FOR THE ACCOUNT OF THE SECOND BENEFICIARY.

Presentation Period 49 WITHIN 15 DAYS AFTER THE DATE OF SHIPMENT BUT WITHIN THE VALIDITY OF THE CREDIT.

Confirmation 449 : WITHOUT

Instructions 75 :

+ALL DOCUMENTS MUST BE FORWARDED TO NARA BANK, N.A., MANHATTAN 29 WEST 30TH STREET, NEW YORK, NY 10001, USA
ATTN: INT'L L/C DEPT., IN ONE EXPRESS MAIL.

+ANY AMENDMENT WILL BE FURNISHED AT THE REQUEST OF THE 1ST BENEFIT. THIS IS SOLELY AN ADVICE OF TRANSFER UNDER THE LETTER OF CREDIT. THEREFORE, WE CONVEY NO ENGAGEMENT UNDER THIS TRANSFER AND PAYMENT WILL ONLY BE EFFECTED AFTER RECEIPT OF FUNDS FROM THE ISSUING AND/OR PAYING BANK.

+WE WILL DEDUCT USD30.00 FOR OUR PAYMENT COMM. FROM EACH DRAFT.
+FOR ANY REQUEST TO TRANSFER FUNDS TO A BANK OTHER THAN NARA BANK, N.A., A FEE OF USD20.00 WILL BE DEDUCTED FROM PROCEEDS.

Send. to Rec. Info. 72 : THIS IS OPERATIVE INSTRUMENT.
THIS CREDIT IS SUBJECT TO UCP(1993 REV) I.C.C PUB 500.

Trailer

24

Order is {MAC:} {PAC:} {ENC:} {CHK:} {TNS:} {PTE:
MAC:67DC3D1A
CHK:8AB5FD11FBFE

TIANTIN TRADING
ADD: 36 JIE RANG BEI ROAD TIANJIN CHINA
CABLE: CHINTEK (COTIANKIN)

TELEX: 232371TBOCCN

SWIFT: BKCH CNBJ 200

FAX: 23118010

修改通知书

NOTIFICATION OF AMENDMENT

2003/09/18

TO 致: 0777070		WHEN CORRESPONDING	AD20003A02647
TIANJIN RUIFENG KNITTING IMP. AND EXP. CO.		PLEASE QUOTE OUR REF. NO.	
TEL: 27522150 1278894534			
ISSUING BANK 开证行 8002292		TRANSMITTED TO US THROUGH 转递行 8194131	
ISRAEL DISCOUNT BANK OF NEW YORK.		NARA BANK, N.A.	
511 FIFTH AVENUE,		REF NO. NYME309228-T	
NEW YORK, N.Y. 10017,			
U.S.A.			
L/C NO. 信用证号	L/C DATED 开证日期	L/C TTL AMT 总金额	EXPIRY PLACE 有效期
L076696	2003/09/02	USD249,206.10	FOREIGN
EXPIRY DATE 效期	TENOR 期限	CHARGE 未付费用	CHARGE BY 费用承担人
2003/11/10	0 DAYS	RMB 300.00	BENE
RECEIVED VIA 修改方式	AVAILABLE 修改是否生效	TEST/SIGN 修改印押是否相符	CONFIRM 我行是否保兑修改
SWIFT	VALID	YES	NO
AMEND NO 修改次数	AMEND DATE 修改日期	INCREASE AMT 增额	DECREASE AMT 减额
1	2003/09/17	USD0.00	USD0.00

DEAR SIR, 逕启者:

WE HAVE PLEASURE IN ADVISING YOU THAT WE HAVE RECEIVED FROM THE A/M BANK A(N) AMENDMENT TO THE CAPTIONED L/C, CONTENTS OF WHICH ARE AS PER ATTACHED SHEET(S).

兹通知贵公司, 我行自上述银行收到修改一份, 内容见附件。

THIS AMENDMENT SHOULD BE ATTACHED TO THE CAPTIONED L/C ADVISED BY US, OTHERWISE, THE BENEFICIARY WILL BE RESPONSIBLE FOR ANY CONSEQUENCES ARISING THEREFROM.

本修改须附于有关信用证, 否则, 贵公司须对因此而产生的后果承担责任。

REMARKS 备注:

PLEASE NOTE THAT THE L/C NO. HAS BEEN CHANGED. ADV DATE: 2003 SEPTEMBER 10

THIS AMENDMENT CONSISTS OF SHEET(S), INCLUDING THE COVERING LETTER AND ATTACHMENTS.

本修改连同面函及附件共 纸。

KINDLY TAKE NOTE THAT THE PARTIAL ACCEPTANCE OF THE AMENDMENT IS NOT ALLOWED.

本修改不能部分接受。

THIS AMENDMENT IS ADVISED SUBJECT TO ICC UCP PUBLICATION NO. 500.

本修改之通知系遵循国际商会跟单信用证统一惯例第500号出版物办理。

YOURS FAITHFULLY,
FOR BANK OF CHINA

56ACK : DWS745I Auth OK, key B0030615C22F43F3, BKCHCNBJ NARAUS6L record
 Basic Header F 01 BKCHCNBJA200 0962 157385
 Application Header 0 799 1638 030917 NARAUS6LAXXX 6039 193730 030918 0738 N
 *NARA BANK, N.A.
 *LOS ANGELES, CA

ser Header

Service Code 103:
 Bank. Priority 113:
 Msg User Ref. 108:
 Info. from CI 115:
 *20 : NYME309228-T
 21 : NON REF.
 *79 : ATTN: L/C ADVISING DEPT.

RN
 Related Reference
 Narrative

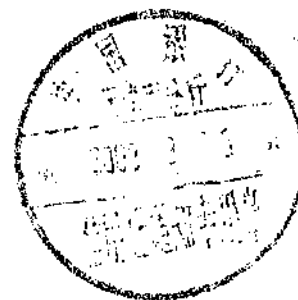
TRANSFER DATE: 09/09/03
 L/C NO. : L076696
 L/C AMOUNT : USD249,206.10
 BENEFICIARY TIANJIN RUIFENG KNITTING IMP AND
 EXP CO., LTD.

PLS ADD THE FOLLOWINGS IN FIELD 47A:
 *CERTIFICATE OF ORIGIN AND CERTIFICATE OF
 INSPECTION MUST NOT SHOW ANY US DOLLAR AMOUNT.

THIS IS AN INTEGRAL PART OF THE L/C NO. L076696.

RGDS,
 MICHELLE/INT'L DEPT.
 Order is <MAC:> <PAC:> <ENC:> <CHK:> <TNG:> <PDE:>
 MAC:942C748A
 CHK:152E6EACDD1E

ailer





中國銀行
BANK OF CHINA

TIANJIN BRANCH
ADDRESS: 80 JIEFANG BIL ROAD TIANJIN CHINA

CABLE: CHUNGKUOTIANJIN

TELEX: 23233TIBOCCN

SWIFT: BKCH CNBJ 200

FAX: 23118010

信用证通知书

NOTIFICATION OF DOCUMENTARY CREDIT

2003/09/12

TO 致: 0777070

TIANJIN RUIFENG KNITTING IMP. AND EXP. CO.

TEL: 27522150 1278894534

WHEN CORRESPONDING AD20003A02675

PLEASE QUOTE OUR REF NO

ISSUING BANK 开证行 8002292

ISRAEL DISCOUNT BANK OF NEW YORK.

511 FIFTH AVENUE,

NEW YORK, N.Y. 10017,

U.S.A.

TRANSMITTED TO US THROUGH 转通行 8194131

NARA BANK, N.A.

REF NO. NYME309236-T

L/C NO. 信用证号

L076734

DATED 开证日期

2003/09/10

AMOUNT 金额

USD673,554.00

EXPIRY PLACE 有效

LOCAL

EXPIRY DATE 效期

2003/11/10

TENOR 期限

0 DAYS

CHARGE 未付费用

RMB200.00

CHARGE BY 费用承

BENE

RECEIVED VIA 来证方式

SWIFT

AVAILABLE 是否生效

VALID

TEST/SIGN 印押是否相符

YES

CONFIRM 我行是否

NO

DEAR SIRS, 逕啟者:

WE HAVE PLEASURE IN ADVISING YOU THAT WE HAVE RECEIVED FROM THE A/M BANK A(N) LETTER CREDIT, CONTENTS OF WHICH ARE AS PER ATTACHED SHEET(S).

THIS ADVICE AND THE ATTACHED SHEET(S) MUST ACCOMPANY THE RELATIVE DOCUMENTS WHEN PRESENTED FOR NEGOTIATION.

茲通知貴司, 我行收自上述銀行信用證一份, 現隨附通知。貴司交單時, 請將本通知書及信用證一併提示。

REMARK 备注:

PLEASE NOTE THAT THIS ADVICE DOES NOT CONSTITUTE OUR CONFIRMATION OF THE ABOVE L/C. NO DOES IT CONVEY ANY ENGAGEMENT OR OBLIGATION ON OUR PART.

THIS L/C CONSISTS OF SHEET(S), INCLUDING THE COVERING LETTER AND ATTACHMENT(S).

本信用證連同面函及附件共 紙。

IF YOU FIND ANY TERMS AND CONDITIONS IN THE L/C WHICH YOU ARE UNABLE TO COMPLY WITH AND ANY ERROR(S), IT IS SUGGESTED THAT YOU CONTACT APPLICANT DIRECTLY FOR NECESSARY AMENDMENT(S) SO AS TO AVOID ANY DIFFICULTIES WHICH MAY ARISE WHEN DOCUMENTS ARE PRESENTED. 如本信用證中有無法辦到的條款及/或錯誤, 請逕與開證申請人聯繫, 進行必要的修改, 以排除可能發生的問題。

THIS L/C IS ALSO SUBJECT TO ICC UNIFORM PRACTICES AND TION NO. 600.

本信用證亦適用國際匯兌銀行協會統一信用證統一行例第 600 號出版。

YOURS FAITHFULLY,
FOR BANK OF CHINA

0057453 0000 UK 00030615E22E43E31 BICOMMUN NARA
 ader F 01 BROCHREJA200 0980 263561
 ion Header 0 720 1303 030911 NARAUS6LAXXX 6024 198053 030912 0703 N
 *NARA BANK, N.A.
 *LOS ANGELES, CA

8194131

den Service Code 103:
 Bank Priority 113:
 Msg User Ref. 108:
 Info. from CI 115:

of Total *27 : 1 / 1

Doc. Credit *40 B : IRREVOCABLE
 WITHOUT OUR CONFIRMATION

Bank's Ref *20 : NYNE309336-F x

Doc Number *21 : L074734

Issue 31 C : 030910

*31 B : Date 031110 Place AT NARA BANK, N.A., MANHATTAN

Bank 52 D : ISRAEL DISCOUNT BANK OF NEW YORK,
 NEW YORK, NY US

Beneficiary *50 : CNJ INTERNATIONAL
 1305 BROADWAY, SUITE 401,
 NEW YORK, NY 10018, USA

Beneficiary *57 : TIANJIN RUIFENG KNITTING IMP AND
 EXP CO., LTD.
 8 NANTIDAN RD., HUANGHE STREET,
 HANKAI DISTRICT, TIANJIN, CHINA

*57 B : Currency USD Amount 473,554.00

Bill Amount 39 B : NOT EXCEEDING

Bank 41 B : ANY BANK
 BY NEGOTIATION

42 C : AT SIGHT

43 D : ISSUING BANK FOR 100 PERCENT OF
 INVOICE VALUE

Comments 43 P : ALLOWED

43 Y : ALLOWED

Charge 44 A :

ANY KOREAN / CHINESE PORT

Port to ... 44 E :

USA

File of Ship. 44 C : 031025

of Goods 45 A :

+LADIES' APPAREL

P.O. NO. 11026/100032

TERMS: FOB

required 46 A :

+SIGNED COMMERCIAL INVOICE IN DUPLICATE INDICATING GOODS ARE
 AS PER RESPECTIVE P.O. NOS.

+SIGNED PACKING LIST IN DUPLICATE

+CERTIFICATE OF ORIGIN IN TRIPPLICATE

X-CERTIFICATE OF INSPECTION PURPORTEDLY SIGNED BY AN OFFICER
 OF AMERICA CAPITAL ASSOCIATES PRIOR TO SHIPMENT WHOSE SIGNATURE
 MUST BE CERTIFIED BY ISRAEL DISCOUNT BANK OF NEW YORK.

X-TRUCKING BILL OF LAD. TO ORDER OF CNJ GROUP
 INDICATING L/C NO. L074734.

+A SET OF CLEAN ON BOARD OCEAN BILLS OF LADING AND 3 COPIES
 MAIN SENT TO THE ORDER OF CNJ IN RELATION TO FREIGHT

COLLECT AND NOTIFY CNJ INTERNATIONAL

SECRETARY'S CERTIFICATE CERTIFYING THAT ONE SET OF

ORIGINAL SHIPPING DOCUMENTS MUST BE SENT TO CNJ INTERNATIONAL

0777070

Additional Conditions 47 A

- 1. CNJ INTERNATIONAL WILL HAVE TO PAY THE DUTY AND FREIGHT TO DELIVER THE GOODS TO THE BUYER'S WAREHOUSE.
- 2. ALL BANKING CHARGES OTHER THAN THOSE OF THE ISSUING BANK ARE FOR SECOND BENEFICIARY'S ACCOUNT AND ARE TO BE COLLECTED UP FRONT. ACCORDINGLY ARTICLE 30 OF THE UCP DOES NOT APPLY TO LETTER OF CREDIT.
- 3. EACH SET OF DISCREPANT DOCUMENTS WILL BE ASSESSED USD75.00 REPRESENTING ISSUING BANK'S FEES FOR HANDLING DISCREPANCIES. THESE FEES ARE FOR THE SECOND BENEFICIARY'S ACCOUNT AND WILL AUTOMATICALLY BE DEDUCTED FROM THE PROCEEDS OF THE PAYMENT WHEN EFFECTED.
- 4. PLEASE QUOTE L/C NO. AND OUR REFERENCE NO. ON ALL CORRESPONDENCE.
- 5. TRUCK BILL OF LADENS AND CERTIFICATE OF ORIGIN MUST NOT SHOW US DOLLAR AMOUNT.
- 6. ACCOUNTEE'S NAME ON DRAFT (BILL OF EXCHANGE) SHOULD BE THE PSTEX GROUP INC. INSTEAD OF CNJ INTERNATIONAL.
- 7. DOCUMENTS MUST BE STRICTLY COMPLY WITH THE TERMS OF THIS TRANSFERRED L/C AND INDEMNITIES FOR IRREGULARITIES ARE NOT ACCEPTABLE.

Details of Charges 71 B : ALL CHARGES IN CONNECTION WITH THIS TRANSFERRED L/C OTHER THAN THOSE OF NARA BANK, N.A. ARE FOR THE ACCOUNT OF THE SECOND BENEFICIARY.

Presentation Period 45 : WITHIN 15 DAYS AFTER THE DATE OF SHIPMENT BUT WITHIN THE VALIDITY OF THE CREDIT.

Confirmation 449 : WITHOUT
Instructions 78 :

- 1. ALL DOCUMENTS MUST BE FORWARDED TO NARA BANK, N.A., 29 WEST 30TH STREET, NEW YORK, NY 10001, USA ATTN: INT'L L/C DEPT., IN ONE EXPRESS MAIL.
- 2. ANY AMENDMENT WILL BE FURNISHED AT THE REQUEST OF THE 1ST BNF.
- 3. THIS IS SOLELY AN ADVICE OF TRANSFER UNDER THE LETTER OF CREDIT. THEREFORE, WE CONVEY NO ENGAGEMENT UNDER THIS TRANSFER AND PAYMENT WILL ONLY BE EFFECTED AFTER RECEIPT OF FUNDS FROM THE ISSUING AND/OR PAYING BANK.
- 4. WE WILL DEDUCT USD30.00 FOR OUR PAYMENT COMM. FROM EACH DRAFT.
- 5. FOR ANY REQUEST TO TRANSFER FUNDS TO A BANK OTHER THAN NARA BANK, N.A., A FEE OF USD20.00 WILL BE DEDUCTED FROM PROCEEDS.

Send. to Rec. Info. 72 : THIS IS OPERATIVE INSTRUMENT.
THIS CREDIT IS SUBJECT TO UCP(1993 REV) I.C.C PUB 500.

Trailer

20

Order is <MAC:> <PAC:> <ENC:> <CHK:> <TNG:> <PDF>
MAC:A2947372
CHK:D4ED7BA7041B

NOTIFICATION OF AMENDMENT

2003/09/18

AD20003502673

8SWIFT BKCHCN33 200

PAX: 23118010

TO 致: 0777070

TIANJIN RUIFENG KNITTING IMP. AND EXP. CO.
TEL: 27522150 1278894534WHEN CORRESPONDING
PLEASE QUOTE OUR REF. NO.ISSUING BANK 开证行 8002292
ISRAEL DISCOUNT BANK OF NEW YORK
511 FIFTH AVENUE,
NEW YORK, N.Y. 10017,
U.S.A.TRANSMITTED TO US THROUGH 转递行 8194131
NARA BANK, N.A.
REF NO. NYME309236-TL/C NO. 信用证号
1076734L/C DATED 开证日期
2003/09/10L/C TOT AMT 总金额
USD673,554.00EXPIRY PLACE 有效期
LOCALEXPIRY DATE 效期
2003/11/10TENOR 期限
0 DAYSCHARGE 未付费用
RMB 300.00CHARGE BY 费用承担人
BENERECEIVED VIA 修改方式
SWIFTAVAILABLE 修改是否生效
VALIDTEST/SIGN 修改印押是否相符
YESCONFIRM 我行是否保兑修改
NOAMEND NO 修改次数
1AMEND DATE 修改日期
2003/09/17INCREASE AMT 增额
USD0.00DECREASE AMT 减额
USD0.00

DEAR SIR, 逕啟者:

WE HAVE PLEASURE IN ADVISING YOU THAT WE HAVE RECEIVED FROM THE A/M BANK A(N) AMENDMENT TO THE CAPTIONED L/C, CONTENTS OF WHICH ARE AS PER ATTACHED SHEET(S).

茲通知貴公司, 我行自上述銀行收到修改一份, 內容見附件。

THIS AMENDMENT SHOULD BE ATTACHED TO THE CAPTIONED L/C ADVISED BY US, OTHERWISE, THE BENEFICIARY WILL BE RESPONSIBLE FOR ANY CONSEQUENCES ARISING THEREFROM.

本修改須附于有關信用證, 否則, 貴公司須對因此而產生的後果承擔責任。

REMARKS 备注:

ADV DATE: 2003 SEPTEMBER 12

THIS AMENDMENT CONSISTS OF SHEET(S), INCLUDING THE COVERING LETTER AND ATTACHMENTS.

本修改連同面函及附件共 紙。

KINDLY TAKE NOTE THAT THE PARTIAL ACCEPTANCE OF THE AMENDMENT IS NOT ALLOWED.

本修改不能部分接受。

THIS AMENDMENT IS ADVISED SUBJECT TO ICC UCP PUBLICATION NO. 500.

本修改之通知系遵循國際商會跟单信用證統一慣例第500號出版物辦理。

YOURS FAITHFULLY,
FOR BANK OF CHINA

ACK DWS7651 Auth OK, key B0030615C22F43F3, BKCHCNBJ NARAUS6L record
 ic Header F 01 BKCHCNBJA200 0962 157386
 lication Header 0 799 1638 090917 NARAUS6LAXXX 6039 193731 030918 0738 N
 ANARA BANK, N.A.
 ALOS ANGELES, CA

r Header Service Code 103:
 Bank. Priority 113:
 Msg User Ref. 108:
 Info. from CI 115:
 *20 : NYME309236-T
 *21 : NON REF.
 *79 : ATTN: L/C ADVISING DEPT.

ated Reference
 relative

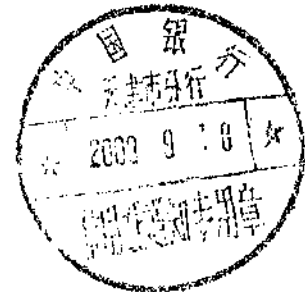
TRANSFER DATE: 09/11/03
 L/C NO. : L076734
 L/C AMOUNT : USD673,554.00
 BENEFICIARY : TIANJIN RUIFENG KNITTING IMP AND
 EXP CO., LTD.

PLS ADD THE FOLLOWINGS IN FIELD 47A:
 +CERTIFICATE OF INSPECTION MUST NOT SHOW ANY US
 DOLLAR AMOUNT.

THIS IS AN INTEGRAL PART OF THE L/C NO. L076734.

R6DS,
 MICHELLE/INT'L DEPT.
 Order is (MAC:) (PAC:) (ENC:) (CHK:) (TNG:) (FDE:)
 MAC:28B68153
 CHK:78BD4AD97295

iler



TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

1 - 4

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/08

INVOICE No.: CNJ0310-1

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

PO NO.	QTY/PCS	PCS/PRICE	Amount
--------	---------	-----------	--------

100032/FGL14925

LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN

49998

FOB CHINA 4.07

203491.86

TOTAL: 49998 PCS

USD203491.86

THE NEW YORK OFFICE OF
 天津瑞丰针织品进出口有限公司
 TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD.

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

1-5

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/14

INVOICE No.: CNJ0310-2

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

PO NO.	QTY/PCS	PCS/PRICE	Amount
--------	---------	-----------	--------

100032/FGL14925

LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN

42954

FOB CHINA 4.07

174822.78

TOTAL: 42954 PCS

USD174822.78

ON 11/17/03
TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT, TIANJIN CHINA

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

1-7

To: CNJ INTERNATIONAL
62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/30
INVOICE No.: CNJ0310-4
S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

PO NO.	QTY/PCS	PCS/PRICE	Amount
--------	---------	-----------	--------

100032/FGL14925

LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN,

42318	FOB CHINA 4.07	172234.26
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TOTAL: 42318 PCS

USD172234.26

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD,WEST TO HUANGHE STREET,NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

1-8

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS,NJ 07632

Date:2003/10/22

INVOICE No.: CNJ0310-5

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

PO NO.	QTY/PCS	PCS/PRICE	Amount
--------	---------	-----------	--------

100032/FGL14925

LADIES SWEATER,HOODED ZIPPER MESH CARDIGAN

33000

FOB CHINA 4.07

134310.00

TOTAL: 33000PCS

USD134310.00

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
62 CENTER STREET ENGLEWOOD CLIFFS,NJ 07632
JIN. 4.07
USD 134310.00

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

1-9

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/08

INVOICE No.: CNJ0310-1

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

CARRIER: OOCL BRITAIN V.063 (OCT.11, 2003)

L/C: 1076696

B/L: NYKS457898135

PO/STYLE/CONTAINER NO	CTNS	PCS
100032/FGL14925		
LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN		
CONTAINER NO.: NYKU6150162	2083	12498 PCS
CONTAINER NO.: NYKU6150795	2084	12504 PCS
CONTAINER NO.: NYKU6150178	2083	12498 PCS
CONTAINER NO.: NYKU6150054	2083	12498 PCS

COLOR AND SIZE BREAKDOWN:

SIZE RATIO: 1:1:2:2

COLOR :	C/T NO:	CTNS	SIZE/S	M	L	XL	TTL QTY
BLACK	1-2087	2087	2087	2087	4174	4174	12522
WHITE	1-3440	3440	3440	3440	6880	6880	20640
R/BLUE:	1-726	726	726	726	1452	1452	4356
STONE:	1-2080	2080	2080	2080	4160	4160	12480

TOTAL: 8333 CTNS 49998 PCS
216.5M3 G.W.: 30832.1KGS N.W.: 26812.6KGS

MARKS:

WALMART
 FACILITY
 PO TYPE 0010
 DEPART. INT 00034

SUPPLIER STOCK NUMBER FGL14925

CASE QUANTITY: 6

CASE GROSS WEIGHT KGS

CASE VOLUME CBM

MADE IN CHINA

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

1-10

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/14

INVOICE No.: CNJ0310-2

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

CARRIER: OOCL AMERICA 072E (OCT.18,2003)

B/L: NYKS457898402

PO/STYLE/CONTAINER NO	CTNS	PCS
100032/FGL14925		
LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN		
CONTAINER NO.: NYKU6043729	1790 CTNS	10740 PCS
CONTAINER NO.: CAXU4607980	1689 CTNS	10134 PCS
CONTAINER NO.: NYKU6032220	1790 CTNS	10740 PCS
CONTAINER NO.: NYKU6097860	1890 CTNS	11340 PCS

COLOR AND SIZE BREAKDOWN:

			SIZE RATIO: 1:1:2:2				
COLOR :	C/T NO:	CTNS	SIZE/S	M	L	XL	TTL QTY
BLACK	1-1876	1876	1876	1876	3752	3752	11256
WHITE	1-3028	3028	3028	3028	6056	6056	18168
R/BUE:	1-377	377	377	377	754	754	2262
STONE:	1-1878	1878	1878	1878	3756	3756	11268

TOTAL: 7159 CTNS 42954 PCS
186M3 G.W.: 26488.3KGS N.W.: 23033.3KGS

MARKS:

WALMART
FACILITY
PO TYPE 0010
DEPT. 00034

SUPPLIER STOCK NUMBER FGL14925

CASE QUANTITY:

CASE GROSS WEIGHT KGS

CASE VOLUME CBM

MADE IN CHINA

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/19

INVOICE No.: CNJ0310-3

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

CARRIER: OOCL FRANCE 019E (OCT.25,2003)

B/L: S03100396QD

PO/STYLE/CONTAINER NO	CTNS	PCS
-----------------------	------	-----

100032/FGL14925**LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN**

CONTAINER NO.: FBLU4014659	1790	10740 PCS
CONTAINER NO.: TRLU4659518	1790	10740 PCS
CONTAINER NO.: FSCU4284630	1790	10740 PCS
CONTAINER NO.: TTNU4335042	1790	10740 PCS

COLOR AND SIZE BREAKDOWN:

SIZE RATIO: 1:1:2:2

COLOR :	C/T NO:	CTNS	SIZE/S	M	L	XL	TTL QTY
BLACK	1-1876	1876	1876	1876	3752	3752	11256
WHITE	1-3028	3028	3028	3028	6056	6056	18168
	7160	1	1	1	2	2	6*****
R/BLUE:	1-377	377	377	377	754	754	2262
STONE:	1-1878	1878	1878	1878	3756	3756	11268

TOTAL: 7160CTNS**42960 PCS****186M3 G.W.: 26492KGS****N.W.: 23036.5KGS****MARKS:**

WALMART
FACILITY
PO TYPE 0000
DEPARTMENT 334

SUPLIER STOCK NUMBER FGL14925**CASE QUANTITY: 6****CASE GROSS WEIGHT KGS****CASE VOLUME CBM**

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD.
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

1-12

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/30

INVOICE No.: CNJ0310-4

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

CARRIER: OOCL NEW YORK 036 (NOV.1, 2003)

B/L: OOLU84816460

PO/STYLE/CONTAINER NO

CTNS

PCS

100032/FGL14925**LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN**

CONTAINER NO.: OOLU7039866

2068 CTNS

12408 PCS

CONTAINER NO.: OOLU5742308

2545 CTNS

15270 PCS

CONTAINER NO. OOLU5531331

2440 CTNS

14640 PCS

COLOR AND SIZE BREAKDOWN:

SIZE RATIO: 1:1:2:2

COLOR :	C/T NO:	CTNS	SIZE/S	M	L	XL	TTL QTY
BLACK	1-1848	1848	1848	1848	3696	3696	11088
WHITE	1-2984	2984	2984	2984	5968	5968	17904
R/BLUE:	1-370	370	370	370	740	740	2220
STONE:	1-1851	1851	1851	1851	3702	3702	11106

TOTAL: 7053 CTNS**42318 PCS****183M3 G.W.: 26096.1KGS****N.W.: 22692.3KGS****MARKS:**

WALMART
FACILITY
PO TYPE 0010
DEPARTMENT 00034

SUPPLIER WORK NUMBER 14925

CASE QUANTITY: 1

CAS. GROSS WEIGHT KGS

CASE VOLUME CBM

MADE IN CHINA

CASE OF

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

1-13

To: CNJ INTERNATIONAL

62 CENTER STREET ENGLEWOOD CLIFFS, NJ 07632

Date: 2003/10/22

INVOICE No.: CNJ0310-5

S/C NO. CNJ0310

SHIPMENT FROM QINGDAO PORT CHINA TO LOS ANGELES U.S.A. BY SEA

CARRIER: OOCL JAPAN 072E (NOV.8, 2003)

B/L: OOLU84816630

PO/STYLE/CONTAINER NO

CTNS

PCS

100032/FGL14925

LADIES SWEATER, HOODED ZIPPER MESH CARDIGAN

CONTAINER NO.: OOLU7290547	1833 CTNS	10998 PCS
CONTAINER NO.: OOLU7290552	1833 CTNS	10998 PCS
CONTAINER NO.: OOLU7290634	1834 CTNS	11004 PCS

COLOR AND SIZE BREAKDOWN:

SIZE RATIO: 1:1:1:2:2

COLOR :	C/T NO:	CTNS	SIZE/S	M	L	XL	TTL QTY
BLACK	1-1000	1000	1000	1000	2000	2000	6000
WHITE	1-2000	2000	2000	2000	4000	4000	12000
R/BLUE:	1-1500	1500	1500	1500	3000	3000	9000
STONE:	1-1000	1000	1000	1000	2000	2000	6000

TOTAL: 5500 CTNS

33000 PCS

142.3M3 G.W.: 20350KGS

N.W.: 17695.7KGS

MARKS:

WALMART
 FACILITY
 PO TYPE 0010
 DEPARTMENT 0003

SUPPLIER STOCK NUMBER FGL14925

CASE QUANTITY: 6

GROSS WEIGHT KGS

CASE VOLUME CBM

MADE IN CHINA

Signature
 AUTHORIZED SIGNATURE
 Signature
 AUTHORIZED SIGNATURE

Shipper

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI
DISTRICT, TIANJIN CHINA

B/L NO.

S03100233QD

Consignee

TO THE ORDER OF CNJ INTERNATIONAL

Notify Party

CNJ INTERNATIONAL



BILL OF LADING

PHOENIX INT'L FREIGHT SERVICES LTD

上海定展航运有限公司

Place of Receipt	PORT OF LOADING QINGDAO, CHINA	Pre Carriage by
PORT OF DISCHARGE LOS ANGELES, CA.	PLACE OF DELIVERY LOS ANGELES, CA	OCEAN VESSEL VOY NO. 1001 BRITAIN V. 063

Marks and numbers.	Number and kind of packages.	Description of goods	Gross weight	Measurement
WALMART FACILITY PO TYPE 0010 DEPARTMENT 00034	4X40' 8330CTNS	SAID TO CONTAIN CONTAINER ONLY 8030CTNS SHIPPER'S LOAD AND COUNT AND SEAL.	30832.1 KGS	216.5 CB
		LABIES SWEATERS HOODIE ZIPPER MESH CARDIGAN.		

SUPPLIER STOCK NUMBER

F014925

CASE QUANTITY: 8

CASE GROSS WEIGHT: KGS

CASE VOLUME: CBM

MADE IN CHINA

CASE: OF

NYKU6150054/CN4310672

NYKU6150162/CN4321585

NYKU6150178/CN4310695

NYKU6150795/CN4321550

THIS SHIPMENT CONTAINS NO SOLID
WOOD PACKING MATERIAL.

FREIGHT COLLECT

TOTAL: EIGHT THOUSAND THREE HUNDRED AND THIRTY-THREE ONLY.

ON BOARD DATE

2003# 10# 1 1#

FREIGHT & CHARGE

REVENUE TONS

RATE

PREPAID

COLLECT

The goods and instructions are accepted and dealt with subject to the Standard conditions printed overleaf and in charge in accordance with and conditions unless otherwise noted herein, at the place of receipt for transport and the combined Transpo. Loading must be subject to duly endorsed in exchange. Goods to be transp. where final Combined. The Bill of Lading must be signed and date have been signed in the number stated below, one of which being accomplished the other(s) to be void.

Freight amount	Freight Payable at	Placed on date of issue
Charge Insurance through the undersigned	DESTINATION	QINGDAO
<input type="checkbox"/> Not covered <input type="checkbox"/> Covered according to attached Policy	Number of Original FBL's	Stamp and signature
	THREE (3)	PHOENIX INT'L FREIGHT SERVICES LTD.

For delivery of goods please apply to

Shipper

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI
DISTRICT, TIANJIN CHINA

B/L NO.

S0310042900

Consignee

TO THE ORDER OF CNJ INTERNATIONAL

Notify Party

CNJ INTERNATIONAL



BILL OF LADING

PHOENIX INT'L FREIGHT SERVICES LTD.

上海定展航运有限公司

Place of Receipt	PORT OF LOADING QINGDAO	Pre Carriage by
PORT OF DISCHARGE LOS ANGELES, CA.	PLACE OF DELIVERY LOS ANGELES, CA	OCEAN VESSEL VOY NO. OCEAN AMERICA 072E

Marks and numbers.	Number and kind of packages.	Description of goods	Gross weight	Measurement
WALMART FACILITY PO TYPE 0010 DEPARTMENT 00001	7159CNTS	LADIES SWEATER HOODED ZIPPER MESH CARDIGAN	26488.3 KGS	185.972 C

SUPPLIER STOCK NUMBER

FOR 14822

CASE QUANTITY 3

CASE GROSS WEIGHT: KGS

CASE VOLUME: CBM

MADE IN CHINA

CASE: OF

CAHU4607980/CN4318229

NYKU6032220/CN4318230

NYKU6043729/CN4318222

NYKU6097860/CN4318221

THIS SHIPMENT CONTAINS NO
SOLID WOOD PACKAGING MATERIAL

ON BOARD DATE

2008 OCT 1 00

FREIGHT COLLECT

TOTAL SEVEN THOUSAND ONE HUNDRED AND FIFTY NINE CINS ONLY.

FREIGHT & CHARGE
QINGDAO HONGYI INTERNATIONAL
TRANSPORTATION CO., LTD.

RATE

PREPAID

COLLECT

according to the declaration of the consignor

The goods and instructions are accepted and dealt with subject to the Standard conditions printed overleaf.

Taken in apparent good order and condition, subject to the conditions herein, at the place of receipt for transport and delivery as mentioned above.

One of the three Transport Bills of Lading must be surrendered duly signed in exchange for the goods and the other two to be void.

Transport Bill of Lading all of this tenor and to have been signed in the number stated below, one of which being accomplished the other two to be void.

Freight amount	Freight Payable at	Place and date of issue
Cargo insurance through the undersigned	Number of Original B/L's	Stamp and signature
<input type="checkbox"/> not covered <input type="checkbox"/> Covered according to attached Policy	THREE (3)	QINGDAO OCT 1, 2008 PHOENIX INT'L FREIGHT SERVICES LTD.
For delivery of goods, to apply to		

583

For variety of goods please apply

SHIPPER/EXPORTER (COMPLETE NAME AND ADDRESS)

TIJIANJIN RUIFENG KNITTING IMP. & EXP.
CO., LTD. 6 NANNIWAN ROAD,
WEST TO HUANCHE STREET
HANKAI DISTRICT, TIANJIN, CHINA

BOOKING NO.

00LU84816460

EXPORT REFERENCES

1-17

CONSIGNEE (COMPLETE NAME AND ADDRESS)

TO THE ORDER OF CNJ INTERNATIONAL

FORWARDING AGENT-REFERENCES
FMC NO.

POINT AND COUNTRY OF ORIGIN OF GOODS

NOTIFY PARTY (COMPLETE NAME AND ADDRESS)

CNJ INTERNATIONAL 1385 BROAD WAY,
SUITE#601, NEW YORK, NY10018
TEL: 212-391-4479 FAX: 212-391-4497
TEL: 201-394-9642 FAX: 201-944-9682
CONTACT PERSON: MICHAEL PARK

ALSO NOTIFY PARTY-ROUTING & INSTRUCTIONS

PRE-CARRIAGE BY

PLACE OF RECEIPT

VESSEL/VOYAGE/FLAG

OOCL NEW YORK V. 036

PORT OF LOADING

QINGDAO PORT

LOADING PIER / TERMINAL

ORIGINALS TO BE RELEASED AT

QINGDAO

PORT OF DISCHARGE

LOS ANGELES

PLACE OF DELIVERY

TYPE OF MOVEMENT (IF MIXED, USE DESCRIPTION OF PACKAGES AND GOODS FIELD)

(CHECK "HM" COLUMN IF HAZARDOUS MATERIAL)

PARTICULARS FURNISHED BY SHIPPER

CNTR. NOS. / SEAL NOS. MARKS / NUMBERS	QUANTITY PACKAGES	DESCRIPTION OF PACKAGES AND GOODS	GROSS WEIGHT KGS	MEASUREMENT CBM
WALMART FACILITY PO TYPE0010 DEPARTMENT 00034 SUPPLIER STOCK NUMBER FGL14925 CASE QUANTITY: 6 CASE GROSS-WEIGHT KGS CASE VOLUME CBM MADE IN CHINA CASE OF	7053 CARTONS	LADIES SWEATER HOODED ZIPPER MESH CARDIGAN PO#: 100032 FREIGHT COLLECT 00LU5531331/F100532/' // 00LU5742308/F100372/' // 00LU7039866/C100372/' //	26096.1KGS	183.27CBM
TOTAL NO. OF CONTAINERS/PACKAGES RECEIVED & ACKNOWLEDGED BY CARRIER FOR THE PURPOSE OF CALCULATION OF PACKAGE LIMITATION (IF APPLICABLE): 3 CONTAINER(S) /PACKAGE(S) SHIPPER'S LOAD AND COUNT - CONTAINERS SEALED BY SHIPPER SAY SEVEN THOUSAND AND FIFTY-THREE CARTONS ONLY. CY-CY				

NOTICE 1: For carriage to or from the United States of America, Clauses 23 and 24 on the reverse side hereof limit the Carrier's liability to a maximum of U.S. \$500 per package or customary freight unit by virtue of incorporation of the U.S. Carriage of Goods by Sea Act, 1936, unless the Merchant declares a higher cargo value below and pays the Carrier's ad valorem freight charge.

NOTICE 2: See Clause 30 on the reverse side hereof: Notice to Endorsee and/or Holder and/or Transferee.

Declared Cargo Value US\$ _____ If Merchant enters a value, Carrier's limitation of liability shall not apply and the ad valorem rate will be charged.

FREIGHT (S) CHARGES PAYABLE AT/ BY:

SERVICE CONTRACT NO.

ROUTE CODE

COMMODITY CODE

EXCHANGE RATES:

Received the described goods or packages or container as said to contain goods in apparent good order and condition pursuant to terms indicated to be transported and delivered as herein provided.

The receipt, custody, carriage and delivery of the goods are subject to the terms appearing on the face and back hereof and to the Carrier's applicable tariff.

In witness whereof, the signature of the carrier, its agent or its authorized representative, together with the date and place of signing, are hereunto affixed.

DATE CARGO RECEIVED

01 NOV 2008

DATE CARGO RECEIVED

DATED

DESTINATION CHARGE COLLECT PER LINE 1A

SIGNED ORIENT OVERSEAS CONTAINER LINE
BY: (CHINA) CO., LTD.

CONSIGNEE (COMPLETE NAME AND ADDRESS)
TO THE ORDER OF CNJ INTERNATIONAL

NOTIFY PARTY (COMPLETE NAME AND ADDRESS)
CNI INTERNATIONAL 1385 BROAD WAY,
SUITE#601, NEW YORK, NY10018
TEL: 212-391-4479 FAX: 212-391-4497
TEL: 201-394-9642 FAX: 201-944-9682
CONTACT PERSON: MICHAEL PARK

PRE-CARRIAGE BY

PLACE OF RECEIPT

VI: SSELVOYAGE/FLAG


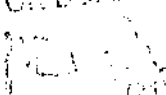
GOCL JAPAN V. 072

PORT OF DISCHARGE

LOS ANGELES

(CHECK "HM" COLUMN IF HAZARDOUS MATERIALS)

PARTICULARS FURNISHED BY SHIPPER

CNTR NOS W/SEAL NOS. MARKS & NUMBERS	QUANTITY PACKAGES	DESCRIPTION OF PACKAGES AND GOODS	GROSS WEIGHT KGS	MEASUREMENT CBM
WALMART FACILITY PO TYPE0010 DEPARTMENT 00034 SUPPLIER STOCK NUMBER FGL14925 CASE QUANTITY:6 CASE GROSS WEIGHT KGS CASE VOLUME CBM MADE IN CHINA CASE OF	5480 CARTONS	LADIES SWEATER HOODED ZIPPER MESH CARDIGAN PO#:100032 FREIGHT COLLECT 00LU7290547/C393023/' // 00LU7290552/C393021/' // 00LU7290634/C393024/' //	20276KGS  ON BOARD 	142.4CBM
TOTAL NO. OF CONTAINERS/PACKAGES RECEIVED & ACKNOWLEDGED BY CARRIER FOR THE PURPOSE OF CALCULATION OF PACKAGE LIMITATION (IF APPLICABLE): 3 CONTAINER(S) /PACKAGE(S) SHIPPER'S LOAD AND COUNT - CONTAINERS SEALED BY SHIPPER SAY FIVE THOUSAND FOUR HUNDRED AND EIGHTY CARTONS ONLY. <div style="text-align: right;">CY-CY</div> <div style="text-align: right; font-size: 1.2em;">08 NOV 2003</div>				

NOTE 1: For carriage to or from the United States of America, Clauses 23 and 24 on the reverse side hereof limit the Carrier's liability to a maximum of U.S. \$500 per package or customary freight unit by virtue of incorporation of the U.S. Carriage of Goods by Sea Act, 1936, unless the Merchant declares a higher cargo value below and pays the Carrier's ad valorem freight charge.

NOTE 2: See Clause 30 on the reverse side hereof: Notice to Endorsee and/or Holder and/or Transferee.

1. **Declared Cargo Value US\$** _____ If Merchant enters a value, Carrier's limitation of liability shall not apply and the ad valorem rate will be charged.

B/L NO. CHARGES PAYABLE AT/BY:		SERVICE CONTRACT NO.	ROUTE CODE	COMMODITY CODE	EXCHANGE RATES:	Received the described goods or packages or containers and to certain goods, in apparent good order and condition, unless otherwise indicated to be transported and delivered as herein provided.
CODE	TARIFF ITEM	FREIGHTED AS	RATE	PREPAID	COLLECT	The receipt, packing, stowage and delivery of the goods are subject to the terms appearing on the back as follows, except and to the Carrier's applicable tariff:
						In addition wharfed to loading have been... loading at destination the ...
						DATE CARGO RECEIVED
						DATE LASH ON BOARD 06 NOV 2003
						DATED
APPLICABLE PARTICIPATING CARRIER APPLICABLE TARIFF AND TO BE COLLECTED FROM THE PARTY				DESTINATION CARRIER'S COLLECT PER LINE TARIFF AND TO BE COLLECTED FROM THE PARTY		SIGNED BY: ORIENT OVERSEA (CHINA) CO. LTD. AS CONTAINER LINE

Exhibit A.II

NO.2 CATALOGUE FOR ATTACHMENT FILE

- 1. INVOICE**
- 2. PACKING LIST**
- 3. B/L**
- 4. E-MAIL**
- 5. INVOICE**
- 6. BANK COPY**

INVOICE

BY ORDER AND ACCOUNT AND RISK OF MESSRS:
 CNJ INTERNATIONAL
 62 CENTER STREET, ENGLEWOOD CLIFFS,
 NJ 07632


INVOICE NO: CNJ-0301

DATE: JAN, 18, 2003

CONTRACT NO.: CNJ0301

L/C NO.: L075777 TRANSFER NO.: PAT22534A

BY SEA FROM TIANJIN PORT CHINA TO LA U.S.A.
 SHIPPED PER ON OR ABOUT: JAN, 24, 2002

MARKS & NOS.	DESCRIPTION	QNTY (PCS)	UNIT PRICE (USD/PC)	AMOUNT (USD)
	LADIES SWEATERS	5400	4.50	24300.00
	94% COTTON/6% SPANDEX 12GG LONG SLEEVE HOODED ZIPPER FRONT WITH EMBROIDERY PO NO.: 11261 STYLE: 61692			

KNITWORK PRODUCTION CORP

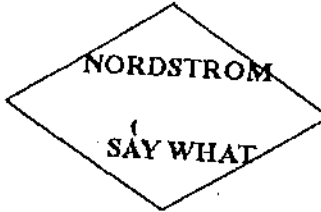
PO#: 11261

STYLE#: 61692

QTY:

C/T NO: ____ OF ____

MADE IN CHINA

	LADIES SWEATERS	804	4.50	3618.00
	94% COTTON/6% SPANDEX 12GG LONG SLEEVE HOODED ZIPPER FRONT WITH EMBROIDERY PO NO.: 10530228 STYLE: 61692			

KNITWORK PRODUCTION CORP

PO#: 10530228

STYLE#: 61692

QTY:

C/T NO: ____ OF ____

MADE IN CHINA

TOTAL:

6204PCS

USD 27918.00

TOB CHINA

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

PACKING LIST

BY ORDER AND ACCOUNT AND RISK OF MESSRS:

INVOICE NO: CNJ-0301

CNJ INTERNATIONAL

DATE: JAN, 18, 2003

62 CENTER STREET, ENGLEWOOD CLIFFS,

CONTRACT NO.: CNJ0301

NJ 07632

L/C NO.: 1075777 TRANSFER NO.: PAT22534A

BY SEA FROM TIANJIN PORT CHINA TO LA U.S.A.

SHIPPED PER ON OR ABOUT: JAN. 24, 2002

MARKS & NOS.	CTN NO.	COLOR	PCS/CTN	S	M	L	CTNS	QNTY	GW.	N.W.
--------------	---------	-------	---------	---	---	---	------	------	-----	------

LADIES SWEATERS

94% COTTON/6% SPANDEX 12GG LONG SLEEVE HOODED
ZIPPER FRONT WITH EMBROIDERY

PO NO.: 11261 STYLE: 61692

1-75	BLACK	24	2	3	2	75	1800	622.5	450
76-148	WHITE	24	2	2	2	73	1752	605.9	438

KNITWORK PRODUCTION CORP

PO#: 11261

149	WHITE	12	2	2	2	1	24	8.3	6
-----	-------	----	---	---	---	---	----	-----	---

STYLE#: 61692

TAUPE 6

QTY:

BLACK 6

C/T NO: _____ OF _____

150	WHITE	9	2	4	1	24	8.3	6
-----	-------	---	---	---	---	----	-----	---

MADE IN CHINA

TAUPE 7

BLACK 8

151-225	TAUPE	24	2	2	2	75	1800	622.5	450
---------	-------	----	---	---	---	----	------	-------	-----

LADIES SWEATERS

94% COTTON/6% SPANDEX 12GG LONG SLEEVE HOODED
ZIPPER FRONT WITH EMBROIDERY

PO NO.: 10530228 STYLE: 61692

1-7	BLACK	24	2	3	1	7	168	58.1	42
8	BLACK	12	2	3	1	1	12	4.4	3

KNITWORK PRODUCTION CORP

PO#: 10530228

9-15	WHITE	24	2	3	1	7	168	58.1	42
------	-------	----	---	---	---	---	-----	------	----

STYLE#: 61692

16	WHITE	12	2	3	1	1	12	4.4	3
----	-------	----	---	---	---	---	----	-----	---

QTY:

17-19	LT. BLUE	24	2	3	1	3	72	24.9	18
-------	----------	----	---	---	---	---	----	------	----

C/T NO: _____ OF _____

20	LT. BLUE	12	2	3	1	1	12	4.4	3
----	----------	----	---	---	---	---	----	-----	---

MADE IN CHINA

21-25	LT. PINK	24	2	3	1	5	120	41.5	30
-------	----------	----	---	---	---	---	-----	------	----

26-30	RED	24	2	3	1	5	120	41.5	30
-------	-----	----	---	---	---	---	-----	------	----

35	TAUPE	24	2	3	1	5	120	41.5	30
----	-------	----	---	---	---	---	-----	------	----

TOTAL: 260 CTNS 6204 PCS

GW: 2146.3 KGS N.W: 1551 KGS 260 CTNS=23M3

MEAS/CTN (PO#11261)=54CM X 33CM X 50CM

MEAS/CTN (PO#10530228) 1-7; 9-15; 17-19; 21-35=54CM X 33CM X 50CM

MEAS/CTN (PO#10530228) 8; 16; 20=54CM X 33CM X 26CM

TIANJIN RUIFENG INTERNATIONAL CO., LTD.

Consignee
TO ORDER OF CNJ INTERNATIONAL

Notify Party
CNJ INTERNATIONAL

Place of Receipt	PORT OF LOADING TIANJIN
PORT OF DISCHARGE LONG BEACH, CA	PLACE OF DELIVERY LOS ANGELES, CA

PHOENIX INTERNATIONAL

BILL OF LADING

PHOENIX INT'L FREIGHT SERVICES LTD.

美商定航股份有限公司

Pre Carriage by

OCEAN VESSEL VOY NO. PU HARMONY V. 316

Marks and numbers. 260 CTNS LADIES SWEATER Gross weight 2331.000 KGS Measurement 14.000 M3

SAY WHAT THIS SHIPMENT CONTAINS NO SOLID WOOD PACKING MATERIAL.

NITWORK PRODUCTION CORP
CN#11261
TYLE#61692
TY:
T NO: OF
MADE IN CHINA

ORDSTROM

SAY WHAT
NITWORK PRODUCTION CORP
CN#10530228
TYLE#61692
TY:
T NO: OF
MADE IN CHINA

SHIPPER'S LOAD, COUNT AND SEAL

SHIPPED ON BOARD

25 JAN 2003

FREIGHT COLLECT

L: TWO HUNDRED AND SIXTY CTNS ONLY.

REVENUE TONS RATE PREPAID COLLECT

Freight amount

Freight Payable at

Place and date of issue

Stamp and signature

PHOENIX INT'L FREIGHT SERVICES LTD.

2-4



Hotmail®

limei741023@hotmail.com

Inbox

Previous Page

From : Michaelmkpark@aol.com

To : LIMEI741023@HOTMAIL.COM

CC : Curieh@aol.com

Subject : 61692

Date : Wed, 8 Jan 2003 08:53:04 EST

Hi Melinda,

As i agreed with you on the phone,

***Pls ship style 61692 whole quantity to LA USA on about 1/21.

***Pls contact Phoenix and get 20 foot container and book the Vessel and confirm ETD Cinnna , ETA LA USA

***Pls put care label and c/o label with MADE IN CHINA

***Disregard Kwang Trading L/C, I will open new L/C for you to ship directly to LA USA

***I will confirm the Price \$1.00 more to use China Quota. so the total price will be FOB L/C \$4.50/pc + previous t/t \$1.10/pc + new t/t \$1.00=\$6.60/pc

***I will also pay for the new care & c/o label charge to put MADE IN CHINA

Pls confirm so that I can open L/C ASAP.

you dont have to say anything to Kwang Trading. I will take care of it

Michael

Michael Park

CNJ INTERNATIONAL

1385 Broadway, Suite #601

New York, NY 10018

(Tel) 212-391-4479 (Fax) 212-391-4497

(Cel) 201-394-9642 (Fax) 201-944-9682

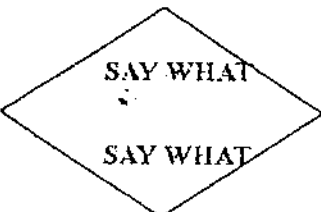
INVOICE

BY ORDER AND ACCOUNT AND RISK OF MESSRS:
CNJ INTERNATIONAL
62 CENTER STREET, ENGLEWOOD CLIFFS,
NJ 07632

INVOICE NO: CNJ-0301A
DATE: JAN,18,2003
CONTRACT NO.: CNJ0301
PAYMENT: T/T

BY SEA FROM TIANJIN PORT CHINA TO LA U.S.A.
SHIPPED PER ON OR ABOUT: JAN,24,2002

MARKS & NOS.	DESCRIPTION	QNTY (PCS)	UNIT PRICE (USD/PC)	AMOUNT (USD)
--------------	-------------	---------------	------------------------	-----------------

	LADIES SWEATERS	5400	2.20	11880.00
	94% COTTON/6% SPANDEX 12CG LONG SLEEVE HOODED			
	ZIPPER FRONT WITH EMBROIDERY			
	PO NO.: 11261 STYLE: 61692			

KNITWORK PRODUCTION CORP


PO#: 11261

STYLE#: 61692

QTY:

C/T NO: _____ OF _____

MADE IN CHINA

	LADIES SWEATERS	804	2.20	1768.80
	94% COTTON/6% SPANDEX 12CG LONG SLEEVE HOODED			
	ZIPPER FRONT WITH EMBROIDERY			
	PO NO.: 10530228 STYLE: 61692			

KNITWORK PRODUCTION CORP

PO#: 10530228

STYLE#: 61692

QTY:

C/T NO: _____ OF _____

MADE IN CHINA

TOTAL:

6204PCS

USD13648.80

FOB CHINA

TIANJIN RUIFENG KNITTING IMP & EXP CO., LTD.

Exhibit A.III

3-1

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD,WEST TO HUANGHE STREET,NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

To: KWANG TRADING CO.,LTD SEOUL
 Dongdaemun-gujangan-dong
 RM.806,KWANG PYUNG B/D,414-7

Date:2003/06/26
 INVOICE No.: KT0303
 S/C NO KT0303

SHIPMENT FROM TIANJIN CHINA TO BUSAN KOREA BY SEA
 L/C NO.: M07RW305ES00057

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER			
PO#0333 STYLE#79069M	5328	FOB CHINA 2.25	11988.00
STYLE#79070M	5280	FOB CHINA 2.25	11880.00
***** TOTAL:10608PCS			USD23868.00

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD

RECEIVED
 JUN 26 2003
 TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD,WEST TO HUANGHE STREET,NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

To: KWANG TRADING CO.,LTD SEOUL

Dongdaemun-gujangan-dong

RM.806,KWANG PYUNG B/D,414-7

Date:2003/06/30

INVOICE No.: KT0303A

S/C NO KT0303

SHIPMENT FROM TIANJIN CHINA TO BUSAN KOREA BY SEA

L/C NO.: M07RW305ES00057

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER			
PO#0333 STYLE#79069M	750	FOB CHINA 2.25	1687.50
STYLE#79070M	654	FOB CHINA 2.25	1471.50
***** TOTAL:1404PCS			USD3159.00

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

To: KWANG TRADING CO.,LTD SEOUL

Dongdaemun-gujangan-dong

RM.806,KWANG PYUNG B/D,414-7

Date:2003/06/26

INVOICE No.: KT0303

S/C NO KT0303

SHIPMENT FROM TIANJIN CHINA TO BUSAN KOREA BY SEA

L/C NO.:M07RW305ES00057

PO# / STYLE#	CTN NO.	CTNS	PCS	N.W.(KGS)	G.W(KGS)
POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER					
0333 / 79069M	1-111	111	5328	1465.2	1653.9
0333 / 79070M	1-110	110	5280	1452.0	1639.0

TOTAL:221CTS=10608PCS MEAS.:50cmX38cmX56cmX221=23.51M3
 N.W.2917.2KGS G.W.:3292.9KGS

for and on behalf of
 天津瑞丰针织进出口有限公司
 TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD.

Authorized Signature:

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

To: KWANG TRADING CO.,LTD SEOUL

Dongdaemun-gujangan-dong

RM.806,KWANG PYUNG B/D,414-7

Date:2003/06/30

INVOICE No.: KT0303A

S/C NO KT0303

SHIPMENT FROM TIANJIN CHINA TO BUSAN KOREA BY SEA

L/C NO.:M07RW305ES00057

PO# / STYLE#	CTN NO.	CTNS	PCS	N.W.(KGS)	G.W(KGS)
POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER					
0333 / 79069M	112-126	15	720	198	223.5
	127	1	30	8.25	10.0
0333 / 79070M	111-123	13	624	171.6	193.7
	124	1	30	8.25	10

TOTAL:30CTNS=1404PCS MEAS.:50cmX38cmX56cmX30=3.192M3
 N.W.386.1KGS G.W.:437.2KGS

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD.

[Handwritten Signature]

Authorized Signature

WANNING ROAD, 17, CHUANGCHENG STREET,
NANKAI DISTRICT, TIANJIN, CHINA

TO THE ORDER OF KOOKMIN BANK

KWANG TRADING CO.,LTD SEOUL
Dongdaemun-gujangan-dong
RM.806,KWANG PYUNG B/D, 414-7

Fre-carriage by	Place of Receipt TIANJIN PORT
-----------------	----------------------------------

HYUNDAI PRIMORSKIY V.400E

Port of Loading TIANJIN PORT	Port of Discharge BUSAN, KOREA	Port of Delivery BUSAN, KOREA
--	--	---

Final Destination for the Merchant Navy

Number No. & Size No.	No. & Kinds of Containers or Pkgs.
FRONT MARK:	260CTNS

PARTICULARS FURNISHED BY CONSIGNOR/SHIPPER

Description of Goods:

Gross Weight	Measurement
3874KGS	27.6CBM

SHIPPER'S LOAD & COUNT
SAID TO CONTAIN:

POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER

HEARTWORKS

L/C NO.:M07RW305ES00057
FREIGHT COLLECT

HDMU2990368/023486/CY/CY/20*1

CLEAN ON BOARD

JUN.27.2003

SIGN L. J. J. J. J.

TTL TWO HUNDRED AND SIXTY CTNS ONLY.

SIDE MARK:

SIZE
COLOR

G.W. _____ KGS
N.W. _____ KGS
MEAS _____ CM

Excess Value Declaration(Refer to the reverse side Standard Conditions 2.4.3) :

Freight Payable at
FREIGHT COLLECT

Freight & Charges

Prepaid

Collect

OCEAN FREIGHT COLLECT AS ARRANGED

Received by the Carrier, the Goods specified herein in apparent good order and condition unless otherwise stated, to be transported to such place as agreed, authorized or permitted hereunder and subject to all the terms and conditions appearing on the front and reverse of this Multimodal Transport Bill of Lading thereinafter called the 'K B/L') to which the Merchant agrees accepting this K B/L on the understanding of any local privileges, customs or any other agreements between the parties. The particulars of the Goods provided herein with stated by the shipper, the weight, measurements, quantity, condition, contents and value of the Goods are unknown to the Carrier. In witness whereof these bills of lading have been signed unless otherwise stated herein. If two (2) or more original K B/Ls have been issued and either one (1) has been surrendered, all the other(s) shall be null and void. If required by the Carrier one (1) endorsed original K B/L may be submitted in lieu of the Goods or delivery receipt.

THE ORDER OF KOOKMIN BANK

Young-Ko TRANS CO., LTD

 TEL: (02) 710-6711 FAX: (02) 710-6789
 E-mail: yktsel@ppp.kornet21.net

3-6

party

 WANG TRADING CO., LTD SEOUL
 ongdaemun-gujangan-dong
 M.806, KWANG PYUNG B/D, 414-7

For delivery of goods, please apply to:

 SAM YOUNG EXPRESS CO., LTD.
 T: 2-7106700 F: 2-7177913

 Place of Receipt
 TIANJIN PORT

el/Voyage No. ASIAN EAGLE V.098A

 Port of Discharge
 BUSAN, KOREA

 Port of Delivery
 BUSAN, KOREA

Final Destination (For the Merchant Ref.)

 of Loading
 TIANJIN PORT

 PARTICULARS FURNISHED BY CONSIGNOR/SHIPPER
 Description of Goods

Gross Weight Measurement

437.2KGS 3.192CBM

 tainer No. & No.
 No. & Kinds of Containers or P'kgs
 FRONT MARK: 30CTNS

 SHIPPER'S LOAD & COUNT
 SAID TO CONTAIN:

POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER

HEARTWORKS

HEARTWORKS INC.

PO#.

STYLE#:

QTY:

C/T NO: OF

MADE IN KOREA

SIDE MARK:

SIZE			
COLOR			

 G.W. _____ KGS
 N.W. _____ KGS
 MEAS _____ CM

L/C NO.: M07RW305ES00057

FREIGHT COLLECT

HDMU6268857/023179/CY/CY/40'HC*1

PART SYETJF307009

SYETJF307010

SYETJF307028

TTL: THIRTY CTNS ONLY.

CLEAN ON BOARD

JUL.01.2003

SIGN *[Signature]*

Excess Value Declaration (Refer to the reverse side Standard Conditions 2.4.3):

 Freight Payable at
 FREIGHT COLLECT

 Total Number of Containers
 or Packages (in words)

Freight & Charges

Prepaid

Collect

OCEAN FREIGHT COLLECT AS ARRANGED

Received by the Carrier, the Goods specified herein in apparent good order and condition unless otherwise stated, to be transported to such place as agreed, authorized or permitted here: and subject to all the terms and conditions appearing on the front and reverse of this Multimodal Transport Document of Lading (hereinafter called the "B/L") to which the Merchant agrees by accepting the B/L, notwithstanding any privileges, customs or any other agreements between the parties. The particulars of the Goods, packages, marks, weight, measurements, quantity, condition, contents and value of the Goods are unknown to the Carrier. In witness whereof three (3) original B/Ls have been signed unless otherwise stated herein. If two (2) or more original B/Ls have been issued and either one (1) has been surrendered, all the other(s) shall be null and void. If required by the Carrier one (1) of the surrendered original B/L must be surrendered in exchange for the Goods or delivery order.

Sales Confirmation

To: KWANG-TRADING CO., LTD.

ROOM806 KWANG DYUNG D/D #414-7

JANGAN-DONG, DONGDAEMOON-KU, SEOUL, KOREA

TEL: 02-2243-6267/8 FAX: 02-2243-6269

Date: Apr. 24, 2003

S/C No.: KT0303

The undersigned Sellers and Buyers have agreed to close the following transactions according to the terms and conditions stipulated below.

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC)			
PO#0333 STYLE#79069M	6240	FOB CHINA 2.25	14040.00
STYLE#79070M	6240	FOB CHINA 2.25	14040.00
TOTAL: 12480PCS			USD28080.00

REMARKS:

1. OTHER DETAILS AS PER ORDER.

TOTAL VALUE: SAY U.S.DOLLARS

TWENTY-EIGHT THOUSAND AND EIGHTY ONLY.

SHIPMENT DATE: Jun. 20, 2003

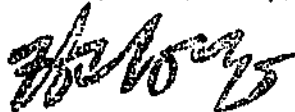
PAYMENT: SIGHT L/C

PORT OF LOADING: CHINA PORT

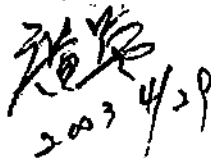
DESTINATION: SEOUL, KOREA

THE BUYER SIGNATURE:

KWANG TRADING CO., LTD.



K. Y. KIM / PRESIDENT



THE SELLER SIGNATURE.



日期 2003-5-9 0:18

来源 Michaelmkpark@aol.com

>> [加入地址簿] >> [拒收此用户]

标题 Re: Sample (S/# HW30409-1) Not Acceptable

收信 limei741023@sohu.com

抄送 Curieh@aol.com, Venaducci5@aol.com

选择内码:

—选择下列内码—

下载信件内容 <<前一封 后一封>> 返回收件箱

In a message dated 5/8/2003 3:42:30 AM Eastern Standard Time, limei741023@sohu.com writes:

HI, MICHAEL,

THANK YOU FOR YOUR E-MAIL.

I HAVE DISCUSSED VERY HARD WITH THE FACTORY MANAGER ABOUT THE PRICE.

FINALLY THE FACTORY ACCEPT 20 CENTS MORE.

SO THE UNIT PRICE GO UP TO USD2.45/PC

PLS REVISED PO AND SENT IT AGAIN.

SAMPLES WILL BE SENT TOMORROW.

BEST REGARDS

MELINDA LEE

10:12

EF20271E51704E5303B

thank you so much, melinda

for the increased 20 cents, I will sign on the new revised sales contract and fax it to you. however I will not revise and amend the PO and I/C, I will just T/T the money for the increase later.

Michael

日期 2003-5-8 15:41

来源 limei741023@sohu.com

>> [加入地址簿] >> [拒收此用户]

标题 Re:Re: Sample (S/# HW30409-1) Not Acceptable

收信 Michaelmkpark@aol.com

抄送 curieh@aol.com, venaducci5@aol.com

选择内码:

--选择下列内码--

下载信件内容 后一封>> 返回已发送邮件

HI,MICHAEL,

THANK YOU FOR YOUR E-MAIL.

I HAVE DISCUSSED VERY HARD WITH THE FACTORY MANAGER ABOUT THE PRICE.

FINALLY THE FACTORY ACCEPT 20 CENTS MORE.

SO THE UNIT PRICE GO UP TO USD2.45/PC

PLS REVISED PO AND SENT IT AGAIN.

SAMPLES WILL BE SENT TOMORROW.

BEST REGARDS

MELINDA LEE

----- Original Message -----

From: Michaelmkpark@aol.com

To: limei741023@sohu.com

Cc: Curieh@aol.com ;Venaducci5@aol.com ;Johnsourcing@aol.com

Subject: Re: Sample (S/# HW30409-1) Not Acceptable

Sent: Wed May 07 17:56:56 CST 2003

> In a message dated 5/7/2003 4:47:26 AM Eastern Daylight Time,

> limei741023@sohu.com writes:

>

> > HI,MICHAEL,

> >

> > THANK YOU FOR YOUR E-MAIL.

> > HERE I DOUBLE CONFIRM WITH YOU ABOUT THE PRICE.

> > IF THE FACTORY REVISED THE SAMPLES IS BUYER REQUEST ,

> > THE FACTORY ASK ME 60CENTS MORE.

> > SO YOU HAVE TO GIVE ME 60CENTS MORE

> > SO YOU HAVE TO GIVE ME 60CENTS/PC MORE.
> > SAMPLES WILL BE SENT AS SOON AS POSSIBLE.
> >
> >
> > BEST REGARDS
> > MELINDA LEE
> > HI MELINDA,
> I CANNOT GIVE YOU 60 CENTS MORE, I WILL GIVE YOU 20 CENTS MORE BECAUSE THE
> BUYER WILL CANCEL THIS ORDER IF I ASK THAT MUCH.
> PLS DISCUSS WITH THE FACTORY AND CONFIRM TO DO A BIG FAVOR FOR ME. I WILL
> GIVE THEM SOME GOOD ORDER VERY SOON TO COMPENSATE THEIR VERY KIND
> COOPERATION.
> PLS SEND THE SAMPLE ASAP
> MICHAEL
>
>

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

INVOICE

To: KWANG TRADING CO.,LTD SEOUL
 Dongdaemun-gujangan-dong
 RM.806,KWANG PYUNG B/D,414-7

Date:2003/06/26
 INVOICE No.: KT0303
 S/C NO KT0303

SHIPMENT FROM TIANJIN CHINA TO BUSAN KOREA BY SEA
 L/C NO.: M07RW305ES00057

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
POINTELLE HOODED TIE-FRONT DUSTER (100% ACRYLIC) SWEATER			
PO#0333 STYLE#79069M	6078	FOB CHINA 0.20	1215.60
STYLE#79070M	5934	FOB CHINA 0.20	1186.80
***** TOTAL:12012PCS			USD2402.40

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD

* Hi, Michael.

Regarding this shipment. Kwang Trading refuse to

日期: 2008/07

企 額 USD27.027 00

信用证号 M07RW305E.S00057

上述业务项下实际收汇额USD26,003.00。扣除依约应货担的下列款项后，我行已于即日将RMB214,482.17登记你0010770708081601帐户，特此通知。

計入金額: USD0.00

非汇利息: USD0.00

扣也利率天數:0

打包金額: 0.00

打包利息: 0.00

其他扣款: USD0.00

噪声1 (LSD/1/1dB): 8.264910

舊先派銀幣	RMB0.00
通訊代元費	RMB0.00
總代費	RMB0.00
送付產兒付款費	RMB0.00
電報費	RMB150.00
郵費	RMB0.00
元兌銀平銀幣	USD0.00
計費	USD
國外銀行費用	USD1,024.60

核稿编号: 126230023
柜员号: EA04

中图分类号: I200.6; 0001.01 2003.984.7 0115

中國銀行天津市分行

Exhibit A.IV

4-1



Hotmail®

llmei741023@hotmail.com

Inbox

| Previous Page

From : Michaelmkpark@aol.com

To : LIMEI741023@HOTMAIL.COM

CC : Curieh@aol.com

Subject : r/c/n/s tank tops quality problems

Date : Thu, 20 Mar 2003 21:41:33 EST

melinda,

it is very difficult to find out any regular customer for the bad quality tank tops, specially for the Dirty & Wrong size specs.

pls discuss with factory if they can accept to sell the goods with 50% discount, then i may be able to find Discount Buyer soon.

pls confirm, MP

Michael Park

CNJ INTERNATIONAL

1385 Broadway, Suite #601

New York, NY 10018

(Tel) 212-391-4479 (Fax) 212-391-4497

(Cel) 201-394-9642 (Fax) 201-944-9682

4-2



Hotmail®

limei741023@hotmail.com

Inbox

| Previous Page

From : Michaelmkpark@aol.com

To : limei741023@hotmail.com

CC : Curieh@aol.com

Subject : Re: r/c/n/s tank tops quality problems

Date : Wed, 26 Mar 2003 20:35:30 EST

In a message dated 3/25/2003 9:48:48 PM Eastern Standard Time, limei741023@hotmail.com writes:

HI, MICHAEL,

THANK YOU FOR YOUR E-MAIL.

I HAVE DISCUSSED WITH THE FACTORY VERY HARD ABOUT THE R/C/N/S
QUALITY

PROBLEMS.

FINALLY THEY ACCEPT 50% DISCOUNT.

PLS TRY TO FIND ANOTHER DISCOUNT BUYER.

I WILL APPRECIATE YOUR EFFORT ABOUT IT.

BEST REGARDS

MELINDA LEE

I WILL TRY MY BEST TO FIND OUT DISCOUNT BUYER ASAP.

Michael Park

CNJ INTERNATIONAL

1385 Broadway, Suite #601

New York, NY 10018

(Tel) 212-391-4479 (Fax) 212-391-4497

(Cel) 201-394-9642 (Fax) 201-944-9682

TIANJIN RUIFENG KNITTING IMPORT AND EXPORT CO., LTD
6. NANNIWAN ROAD, WEST TOHUANGHE STREET, NANKAI DISTRICT, TIANJIN CHINA

INVOICE

BY ORDER AND ACCOUNT AND RISK OF MESSRS:
CNJ INTERNATIONAL
62 CENTER ST, ENGLEWOOD CLIFFS,
CLIFFS, NJ 07632

INVOICE NO: CNJ-0302

DATE: JAN, 18, 2003

CONTRACT NO.: CNJ0302

L/C NO.: L075973 TRANSFER NO.: PAT23054

BY AIR FROM SHANGHAI PORT CHINA TO NEW YORK U.S.A.
SHIPPED PER ON OR ABOUT: JAN, 25, 2002

MARKS & NOS.	DESCRIPTION	QNTY (PCS)	UNIT PRICE (USD/PC)	AMOUNT (USD)
--------------	-------------	---------------	------------------------	-----------------

TSP	YOUNG LADIES SWEATERS 12GG RAMIE 52 PCT COTTON 28 PCT NYLON 17 PCT SPANDEX 3 PCT TANK TOP STRIPE HTS#6110900079			
	PO NO.: 2848	4776	3.10	14805.60
	STYLE: 0016			

THE SWEATER PLACE

PO#: 2848

STYLE#: 0016

QTY:

C/T NO: ____ OF ____

MADE IN CHINA

TSP	YOUNG LADIES SWEATER 12GG RAMIE 52 PCT COTTON 28 PCT NYLON 17 PCT SPANDEX 3 PCT TANK TOP HTS#6110900079			
	PO NO.: 2847	9680	2.75	26400.00
	STYLE: 0039			

THE SWEATER PLACE

PO#: 2847

STYLE#: 0039

QTY:

C/T NO: ____ OF ____

MADE IN CHINA

TO: 天津瑞丰进出口有限公司
TIANJIN RUIFENG IMPORT & EXPORT CO., LTD.

USD41200.00

FOB CHINA

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

INVOICE

4-4

BY ORDER AND ACCOUNT AND RISK OF MESSRS:

INVOICE NO: CNJ-0303

CNJ INTERNATIONAL

DATE: FEB, 10, 2003

62 CENTER STREET, ENGLEWOOD CLIFFS,

CONTRACT NO.: CNJ0303

NJ 07632 USA

L/C NO.: L075777 TRANSFER NO.: PAT22534A

BY AIR FROM SHANGHAI PORT CHINA TO TORONTO CANADA

SHIPPED PER ON OR ABOUT: FEB, 20, 2003

MARKS & NOS.	DESCRIPTION	QNTY (PCS)	UNIT PRICE (USD/PC)	AMOUNT (USD)
--------------	-------------	---------------	------------------------	-----------------

LE CHATEAU INC

THE SWEATER PLACE

TANK TOP STRIPES

2628

3.10

8146.80

PO NO.: 2860 STYLE: 0016

HTS#6110909019

PO#: 43967-C-1

STYLE#: 0016

QTY:

C/T NO: ____ OF ____

MADE IN CHINA

TOTAL:

2628PCS

USD8146.80

FOB CHINA

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

4-5

TIANJIN RUIFENG KNITTING IMPORT AND EXPORT CO., LTD
6, NANNIWAN ROAD, WEST TOHUANGHE STREET, NANKAI DISTRICT, TIANJIN CHINA

PACKING LIST

BY ORDER AND ACCOUNT AND RISK OF MESSRS: INVOICE NO: CNJ-0302
CNJ INTERNATIONAL DATE: JAN, 18, 2003
62 CENTER ST, ENGLEWOOD CLIFFS, CONTRACT NO.: CNJ0302
CLIFFS, NJ 07632 L/C NO.: L075973 TRANSFER NO.: PAT23054

BY SEA FROM SHANGHAI PORT CHINA TO NEW YORK U.S.A.
SHIPPED PER ON OR ABOUT: FEB. 01, 2003

MARKS & NOS. CTN NO. COLOR PCS/CTN S M L CTNS QNTY G.W. N.W.

TSP

YOUNG LADIES SWEATER 12GG RAMIE 52 PCT COTTON 28 PCT
NYLON 17 PCT SPANDEX 3 PCT TANK TOP STRIPE HTS#6110900079

PO NO.: 2848 STYLE: 0016

1-49 B/S/W	48	8	24	16	49	2352	343	284.2
50 B/S/W	24	4	12	8	1	24	7	5.8

THE SWEATER PLACE

PO#: 2848	51-75 R/W/B	48	8	24	16	25	1200	175	145
STYLE#: 0016	76-100 B/O/W	48	8	24	16	25	1200	175	145

QTY:

C/T NO: _____ OF _____

MADE IN CHINA

TSP

YOUNG LADIES SWEATER 12GG RAMIE 52 PCT COTTON 28 PCT
NYLON 17 PCT SPANDEX 3 PCT TANK TOP STRIPE HTS#6110900079

PO NO.: 2847 STYLE: 0039

1-50 WHITE	48	8	24	16	50	2400	350	290
------------	----	---	----	----	----	------	-----	-----

THE SWEATER PLACE

PO#: 2847	51-100 BLACK	48	8	24	16	50	2400	350	290
STYLE#: 0039	101-150 KHAKI	48	8	24	16	50	2400	350	290
QTY:	151-200 OLIVE	48	8	24	16	50	2400	350	290

C/T NO: _____ OF _____

MADE IN CHINA

TOTAL:

G.W. 2100KGS N.W. 10KGS 300CTNS 14376PCS

A. CTN=58CM X 36CM

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

天津瑞丰针织进出口有限公司
TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

4-6

TIANJIN RUIFENG KNITTING IMPORT AND EXPORT CO., LTD
6, NANNIWAN ROAD, WEST TOHUANGHE STREET, NANKAI DISTRICT, TIANJIN CHINA

PACKING LIST

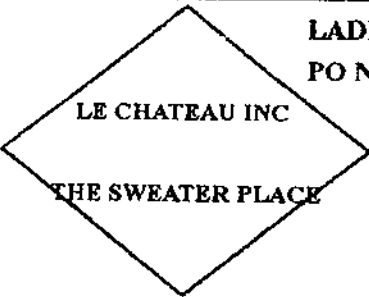
BY ORDER AND ACCOUNT AND RISK OF MESSRS: INVOICE NO: CNJ-0303-1
LE CHATEAU INC. DATE: FEB, 10, 2003 TRANSFER NO.: PAT23054
CDN DISTR CTR#89, 5693 RUE FERRIER MONTREAL, CONTRACT NO.: CNJ0303
QUEBEC CANADA, H4P 1N1, 514-738-7000 L/C NO.: L075973

BY AIR FROM SHANGHAI PORT CHINA TO TORONTO CANADA
SHIPPED PER ON OR ABOUT: FEB, 20, 2003

MARKS & NOS.	CTN NO.	COLOR	PCS/CTN	S	M	L	CTNS	QNTY	G.W.	N.W.
--------------	---------	-------	---------	---	---	---	------	------	------	------

LADIES KNIT TOPS HTS#6110909019

PO NO.: 43967-C-1 STYLE: 0016

	1-27	B/S/W	48	8	24	16	27	1296	189	156.60
	28-54	R/W/B	48	8	24	16	27	1296	189	156.60
	55	R/W/B	36	6	18	12	1	36	7	5.80

PO#: 43967-C-1

STYLE#: 0016

QTY:

C/T NO: ____ OF ____

MADE IN CHINA

TOTAL: 55 CTNS 2628 PCS

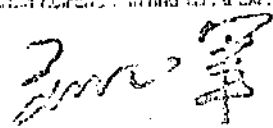
G.W.: 385.00 KGS N.W.: 319.00 KGS

55 CTNS=5M3 1 CTN=54CMX33CMX50CM

B=BLACK; S=SAND; R=RED; W=WHITE

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.



TIANJIN RUIFENG RIVETING IMP. & EXP. CO., LTD.

Consignee's Name and Address

CNJ INTL
C/O WORLDWIDE CHAIN
511 HAGER AVENUE
BURLINGTON, ONTARIO L7S 1P2

Consignee's Account Number

Issuing Carrier's Agent Name and City

Agent's IATA Code

Account No.

Airport of Departure (Addr. of first Carrier) and requested Routing

SHANGHAI, CHINA

to	By first Carrier	Routing and Destination	to	by	to	by
		AC				

Airport of Destination

MONTREAL

Flight/Date

AC038

For Carrier Use only

FEB-21-2003

Handling Information

NOTIFY: PETER MOELLER

TEL: 888-297-7441

FAX: 905-634-0083

NOT NEGOTIABLE AIR WAYBILL
(AIR CONSIGNMENT NOTE) ISSUED BY
PHOENIX INT'L FREIGHT SERVICES LTD.

4-8

Copies 2 and 3 of this Air Waybill are originals and have the same validity

It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIERS' LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.

Accounting information

FREIGHT COLLECT

Currency	Code	WT. VAL	PPD	COLL	Other	PPD	COLL	Declared value for Carriage	Declared Value for Customs
USD				XX			XX	NVD	NCV

Amount of Insurance

INSURANCE if shipper requests insurance in accordance with conditions on reverse hereof indicate amount to be insured in figures in box marked amount of insurance

No of Pieces RCP	Gross Weight	Rate Class	Commodity Item No	Chargeable Weight	Rate	Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
55	419.0	K	Q	419.0				LADY'S KNIT TOPS PO#: 43967-C-1 L/C: L075777 TRANSFER NO. PAT22534A VOL: 2.176CBM

THE SHIPMENT CONTAINS NO SOLID WOOD PACKING MATERIALS

Prepaid	Weight Charge	Collect	Other Charges
Valuation Charge			
Tax			
Total other Charges Due Agent			
Total other Charges Due Carrier			
Total prepaid			
Total collect			
Currency Conversion Rates			
cc charges in Deal Currency			
Total			

Shipper certifies that the particulars on the face hereof are correct and that insofar as any part of the consignment contains dangerous goods, such part is properly described by name and is in proper condition for carriage by air according to the International Air Transport Association's Dangerous Goods Regulations, or the International Maritime Organization's Dangerous Goods Regulations, or the International Maritime Organization's Dangerous Goods Regulations, or the International Maritime Organization's Dangerous Goods Regulations.

PHOENIX INT'L FREIGHT SERVICES LTD.

Signature of Shipper or his Agent

TINA LUAN / FEB. 21.

Signature of Issuing Carrier or its Agent

Exhibit A.V

5-1

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

Sales Confirmation

To: KWANG-TRADING CO.,LTD.

ROOM806 KWANG PYUNG B/D #414-7

JANGAN-DONG, DONGDAEMOON-KU, SEOUL, KOREA

TEL:02-2243-6267.8 FAX:02-2243-6269

Date: JUL. 23. 2002

S/C No.: KT01

The undersigned Sellers and Buyers have agreed to close the following transactions according to the terms and conditions stipulated below.

Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
PO#103791 STYLE#60753			
100% RAYON HAND CROCHET ONE SLEEVE	4800	FOB CHINA 6.00	28800.00
PO#104172 STYLE#60714			
100% RAYON HAND CROCHET LONG SLEEVE WITH EMBROIDERY	4200	FOB CHINA 6.00	25200.00
PO#104198 STYLE#60715			
100% RAYON HAND CROCHET LONG SLEEVE CARDIGAN	4200	FOB CHINA 6.00	25200.00
TOTAL 13200PCS			USD79200.00

REMARKS:

1. OTHER DETAILS AS PER ORDER.

TOTAL VALUE: SAY U.S.DOLLARS

SEVENTY-NINE THOUSAND TWO HUNDRED ONLY.

SHIPMENT DATE:

PAYMENT: SIGHT L/C

PORT OF LOADING: QINGDAO, CHINA

DESTINATION: BUSAN, KOREA

THE BUYER SIGNATURE:



THE SELLER SIGNATURE:

Met. H. Lee

DEDUCTED FROM THE PROCEEDS OF THE PAYMENT WHEN EFFECTED

0035025 08:49:20
S700

Issue of a Documentary Credit

Logical Terminal PC
Page 0000
Func. Load



ALL DRAFTS MUST BE MARKED DRAIN UNDER ISRAEL DISCOUNT BANK OF
NEW YORK, NEW YORK STATING THE DOCUMENTARY CREDIT NUMBER AND THE
DATE OF THIS CREDIT.

THIS LETTER OF CREDIT IS SUBJECT TO URC 500 (1993 EDITION)
ICC PUBLICATION NO. 500.

Details of Charges 71 3 : ALL BANKING CHARGES EXCEPT FEES
ISSUING BANKS CHARGES ARE FOR
BENEFICIARYS ACCOUNT.

Representation Period 48 : DOCUMENTS MUST BE PRESENTED
WITHIN 48 DAYS AFTER ISSUANCE
OF THE TRANSPORT DOCUMENT BUT
WITHIN THE VALIDITY OF THIS CREDIT
WITHOUT

Confirmation 447
Instructions 78

ALL DOCUMENTS TO BE REPATCHED TO US AT (ISRAEL DISCOUNT BANK OF
NEW YORK, 511 FIFTH AVE, NEW YORK N.Y. 10017) IN ONE LOT.

Other ID (MAD) (ITALY) (SENDER) (OWNER) (TIME) (DATE)
BANK OF ISRAEL
AND APPROPRIATE

new major 20 # 77182

Sup 218

18/31

1621EX-203-010 3/13/98

1003/33/000

8/15/90

1003/000

10/2/9

1621EX-203-01

8/2/9

INVOICE

To: PSTEX GROUP INC.

Date: 2003/10/10

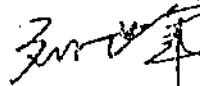
INVOICE No.: PSTEX-2003-01

S/C NO. PSTEX-2003-01

SHIPMENT FROM TIANJIN CHINA TO LOS ANGELES U.S.A. BY SEA
L/C NO: L076780

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
FGL53908 LADIES LUREX SWEATER RAMIE/COTTON/NYLON/SPANDEX/LUREX	14100	USD4.65	USD65565.00
TOTAL: 14100 PCS			USD65565.00

For and on behalf of

天津瑞丰针织品进出口有限公司
TIANJIN RUIFENG KNITTING IMP.& EXP.CO.,LTD.


Authorized Signature(s)

INVOICE

6-3

To: PSTEX GROUP INC.

Date: 2003/10/17

INVOICE No.: PSTEX-2003-01(1)

S/C NO. PSTEX-2003-01

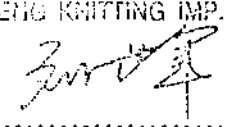
SHIPMENT FROM TIANJIN CHINA TO LOS ANGELES U.S.A. BY SEA

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pes)	Amount (USD)
FGL53908 LADIES LUREX SWEATER RAMIE/COTTON/NYLON/SPANDEX/LUREX		FOB TIANJIN CHINA	
	14700	USD4.65	USD68355.00

TOTAL: 14700 PCS

USD68355.00

for one on a day of
天津南汇针织品进出口有限公司
TIANJIN NUIFENG KNITTING IMP. & EXP. CO., LTD.



 Authorized Signature

TIANJIN KAITING IMP & EXP CO. LTD.
6 NANNI WEN ROAD WEST TO HUANGHE STREET NANKAI DISTRICT
TIANJIN CHINA

INVOICE

6-4

To: PSTEX GROUP INC.

Date: 2003/10/22

INVOICE No.: PSTEX-2003-01(2)

S/C NO. PSTEX-2003-01

SHIPMENT FROM QINGDAO CHINA TO LOS ANGELES U.S.A. BY SEA

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pes)	Amount (USD)
FGL53908 LADIES LUREX SWEATER RAMIE/COTTON/NYLON/SPANDEX/LUREX	9666	USD4.65	USD44946.90

FOB TIANJIN CHINA

TOTAL: 9666 PCS

USD44946.90

For and on behalf of
TIANJIN KAITING IMP & EXP CO. LTD.

Authorized Signature

SHIPPED ON OCT. 25.

TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.
 6 NANNIWA ROAD WEST TONGJIANGII STREET
 TIANJIN CHINA

INVOICE

To: PSTEX GROUP INC.

Date: 2003/10/22

INVOICE No.: PSTEX-2003-01(3)

S/C NO. PSTEX-2003-01

SHIPMENT FROM BEIJING CHINA TO LOS ANGELES U.S.A. BY AIR

PO/STY/ Description	Quantity(pcs)	Unit price (USD/pcs)	Amount (USD)
FGL53908 LADIES LUREX SWEATER RAMIE/COTTON/NYLON/SPANDEX/LUREX		FOB CHINA	
	8298	USD4.65	USD38585.70

 TOTAL: 8298 PCS

 USD38585.70

for and on behalf of
 天津瑞丰针织品进出口有限公司
 TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.

Authorized Signature

6 NANNIWAN ROAD, WEST TO HUANGHE STREET NANKAI DISTRICT
TIANJIN CHINA6-6
PACKING LIST

To: PSTEX GROUP INC.

Date: 2003/10/10

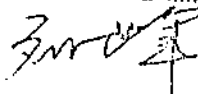
INVOICE No.: PSTEX-2003-01

S/C NO. PSTEX-2003-01

SHIPMENT FROM TIANJIN CHINA TO LOS ANGELES U.S.A. BY SEA

STYLE	CARTON NO.	CTNS	COLOR	PCS
FCL53908	LADIES KNITTED SWEATER			
	RAMIE/COTTON/NYLON/SPAN			
	1B-800B	800	RED	4800
	801B-1340B	540	PINK	3240
	1341B-1682B	342	WHITE	2052
	1683B-2350B	668	BLACK	4008
TOTAL:		2350 CTNS		14100 PCS
G.W.: 3460 KGS N.W.: 7520 KGS MEAS: 64.5 M3				

for and on behalf of
 天津瑞丰针织品进出口有限公司
 TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.



Authorized Signature

6 NANNIYAN ROAD WEST TO HUANGHE STREET TANKAI DISTRICT
TIANJIN CHINA

PACKING LIST

6-7

To: PSTEX GROUP INC.

Date: 2003/10/17

INVOICE No.: PSTEX-2003-01(1)

S/C NO. PSTEX-2003-01

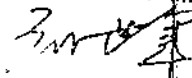
SHIPMENT FROM TIANJIN CHINA TO LOS ANGELES U.S.A. BY SEA

STYLE	CARTON NO.	CTNS	COLOR	PCS
FCL53908	LADIES KNITTED SWEATER RAMIE/COTTON/NYLON/SPAN			
	1F-550F	550	RED	3300
	551F-950F	400	PINK	2400
	951F-1350F	400	WHITE	2400
	1351F-1850F	500	BLACK	3000
	1851F-2450F	600	BLACK	3600
TOTAL:		2450 CTNS		14700 PCS

G.W.: 3820 KGS N.W.: ~~7350~~ KGS MEAS: 43.12 M3

7350

for and on behalf of
 天津瑞丰针织品进出口有限公司
 TIANJIN RUIFENG KNITTING IMP. & EXP. CO., LTD.



Authorized Signature

TIANJIN RUBING KNITTING IMP. & EXP. CO., LTD.
6 NANNIWAN ROAD, WEST TO HUANCHE STREET, NANKAI DISTRICT,
TIANJIN CHINA

PACKING LIST

To: PSTEX GROUP INC.

Date: 2003/10/22

INVOICE No.: PSTEX-2003-01(2)

S/C NO. PSTEX-2003-01

SHIPMENT FROM QINGDAO CHINA TO LOS ANGELES U.S.A. BY SEA

STYLE	CARTON NO.	CTNS	COLOR	PCS
FGL53908 LADIES LUREX SWEATER				
RAMIE/COTTON/NYLON/SPANDEX/LUREX				
	1G-460G	460	PINK	2760
	461G-495G	35	BLACK	210
	496G-689G	194	WHITE	1164
	690G-1011G	322	BLACK	1932
	1012G-1311G	300	BLACK	1800
	1312G-1611G	300	RED	1800
TOTAL:		1611CTNS		9666PCS

G.W.: 5799.6KGS N.W.: 4833 KGS MEAS: 28.35M3

For and on behalf of

天津瑞比针织品进出口有限公司
TIANJIN RUBING KNITTING IMP. & EXP. CO., LTD.

Authorized Sign. _____

TIANJIN RUIFENG KNITTING IMP.&EXP.CO.,LTD
 6 NANNIWAN ROAD, WEST TO HUANGHE STREET, NANKAI DISTRICT,
 TIANJIN CHINA

PACKING LIST

To: PSTEX GROUP INC.

Date: 2003/10/22

INVOICE No.: PSTEX-2003-01(3)

S/C NO. PSTEX-2003-01

SHIPMENT FROM BEIJING CHINA TO LOS ANGELES U.S.A. BY AIR

STYLE	CARTON NO.	CTNS	COLOR	PCS
FGL53908	LADIES LUREX SWEATER RAMIE/COTTON/NYLON/SPANDEX/LUREX			
	1H-1073H	1073	BLACK	6438
	1074H-1383H	310	RED	1860
TOTAL:		1383 CTNS		8298 PCS

G.W.: 4978.8 KGS N.W.: 4149 KGS MEAS: 24.34 M3

For and on behalf of
 天津瑞丰针织品进出口有限公司
 TIANJIN RUIFENG KNITTING IMP.& EXP.CO.,LTD.

Authorized Signature(s)

FOREIGN TRADE TRANSPORTATION CO.

Shipper/Exporter (complete name and address)

TIANJIN RUIFENG KNOTTING IMP & EXP CO., LTD.
6 NANNIWAN ROAD, WEST TO HUANGHE STREET
NANKAI DISTRICT TIANJIN CHINA

Consignee (complete name and address)

TO ORDER OF ISRAEL DISCOUNT
BANK OF NEW YORK N.Y. LC NO. L076780

Notify party (complete name and address)

PSTECH GROUP INC.

Place of receipt

Pre-carriage by

Vessel XI BO HE V.018E

Port of Loading XINGANG, CHINA

Port of discharge LOS ANGELES

Place of delivery

Document No.

13301460

Export references

Forwarding agent-reference

Brilliant Logistics Group.

Point and country of origin

Domestic routing/Export instructions

For Delivery Apply To:-

BRILLIANT LOGISTICS GROUP INC.
5777 W. CENTURE BLVD., SUITE 1475
LOS ANGELES, CA 90048 U.S.A.
E-MAIL: BLCOLA@BRILLIANT.COM
ATTN: IMPORT DEPARTMENT
TEL: 310-645-7018 FAX: 310-645-9023

PARTICULARS FURNISHED BY SHIPPER

Marks and numbers	No of pkgs.	Description of packages and goods	Gross weight	Measurement
<p>WALMART FACILITY PO TYPE 3616 DEPARTMENT 0004</p> <p>SUPPLIER STOCK NUMBER F015702 CASE QUANTITY 4 CASE GROSS WEIGHT 3.6KGS CASE VOLUME 0.027 CFM MADE IN CHINA CASE OF</p> <p>CN/ISN: CY-CY/1X40'GP + 1X20'GP CBHU0742670/V49993/20' CBHU1437164/H62786/40'</p> <p>TOTAL: TWO THOUSAND THREE HUNDRED FIFTY CTNS ONLY</p>	2350 CTNS	LADIES LUREX SWEATER	8460 KGS	64.5 M3

COPY

NON-NEGOTIABLE

FREIGHT COLLECT

Prepaid

Collect

In accepting this Bill of Lading any local customs or privileges to the contrary notwithstanding the Shipper, Consignee and Owner of the Goods and the Holder of this Bill of Lading agree to be bound by all stipulations, exceptions and conditions stated herein whether written, printed, stamped or incorporate on the front or reverse side hereof, as fully as if they were all signed by such shipper, Consignee, Owner or Holder.

IN WITNESS WHEREOF three (3) Bill of Lading all of this tenor and date have been signed one whl being accomplished, the others to stand void.

JIANGSU GLOBE

FOREIGN TRADE TRANSPORTATION CO.

THREE

WANGEN RUIFENG WANGEN
IMP. & EXP. CO., LTD. 6 NANNIWAN
ROAD, WEST TO HUANGHE STREET
NANKAI DISTRICT, TIANJIN, CHINA

CONSIGNEE (COMPLETE NAME AND ADDRESS)

TO ORDER OF ISRAEL DISCOUNT
BANK OF NEW YORK N.Y.
LC NO. L076780

NOTIFY PARTY (COMPLETE NAME AND ADDRESS)

PSTEX GROUP INC.
1410 BROADWAY 34FL NYC NY
10018
TEL: 001-646-3661960
FAX: 001-646-3661970

RE-CARRIAGE BY

PLACE OF RECEIPT

QINGDAO

BSSBL/VOYAGE/PLAG

LIBERIA

PORT OF LOADING

QINGDAO PORT

OCL FRANCE 19E13

PORT OF DISCHARGE

LOS ANGELES

PLACE OF DELIVERY

LOS ANGELES

EXPORT REFERENCES

FORWARDING AGENT REFERENCES
FMC NO.

POINT AND COUNTRY OF ORIGIN OF GOODS

ALSO NOTIFY PARTY-ROUTING & INSTRUCTIONS

CHECK "HM" COLUMN IF HAZARDOUS MATERIAL

PARTICULARS DECLARED BY SHIPPER BUT NOT ACKNOWLEDGED BY THE CARRIER

CNTR. NOS. W/SEAL NOS. MARKS & NUMBERS	QUANTITY FOR CUSTOMS DECLARATION ONLY	H M	DESCRIPTION OF GOODS	GROSS WEIGHT	MEASUREMENT
DLU7289612 / F095059	1611		CARTONS / FCL / FCL	5799.600KGS	28.350CBM
ALMART ACILITY TYPE 0010 DEPARTMENT 0034	1611 CARTONS		LADIES LUREX SWEATER		

APPLIER STOCK
NUMBER FGL53908
USE QUANTITY 6
USE GROSS
WEIGHT 3.6 KGS
USE VOLUME
027 CBM
DE IN CHINA
USE OF

** TO BE CONTINUED ON ATTACHED LIST **

TITLE 1: For carriage to or from the United States of America, the Carrier's liability to a maximum of U.S. \$500 per package or customary freight unit by virtue of incorporation of the U.S. Carriage of Goods by Sea Act ("COGSA").
TITLE 2: See Clause 28 on the reverse side hereof: Notice to Endorser and/or Holder and/or Transferee.
TITLE 3: If Goods carried on deck at Merchant's risk without responsibility for loss or damage however caused.
If Merchant enters a value, Carrier's limitation of liability shall not apply and the ad valorem rate will be charged.

RIGHT & CHARGES PAYABLE AT / BY:

SERVICE CONTRACT NO.

DOC FORM NO.

COMMODITY CODE

CODE	TARIFF ITEM	FREIGHTED AS	RATE	PREPAID	COLLECT	Received the Container/Package or other units indicated in the box identified as "Total No. of Containers/Packages received and acknowledged by Carrier" in apparent good order and condition, unless otherwise indicated, to be transported and delivered as herein provided. The receipt, custody, carriage and delivery of the goods are subject to the terms appearing on the face and back hereof and to the Carrier's applicable tariff. In witness whereof 3 original bills of Lading have been signed, one of which being accomplished, the others to be void.
						DATE CARGO RECEIVED
						DATE LADEN ON BOARD
						25 OCT 2003
						DATED
						25 OCT 2003
						SIGNED ORIENT OVERSEAS CONTAINER LINE BY: (CHINA) CO., LTD

ORIENT OVERSEAS CONTAINER
LINE LTD., AS CARRIER

MARKS & NUMBERS	QUANTITY PORTLAND CEMENT DECLARATION PER M	DESCRIPTION OF GOODS	WEIGHT GROSS	WEIGHT NET
TOTAL:	1611 CARTONS		5799.600KGS	28.350CBM
OCEAN FREIGHT COLLECT				
TOTAL NO. OF CONTAINERS/PACKAGES RECEIVED & ACKNOWLEDGED BY CARRIER FOR THE PURPOSE OF CALCULATION OF PACKAGE LIMITATION (IF APPLICABLE) 1 CONTAINER(S)/PACKAGE(S)				
DESTINATION CHARGES COLLECT PER LINE TARIFF, AND TO BE COLLECTED FROM THE PARTY WHO LAWFULLY DEMANDS DELIVERY OF THE CARGO SHIPPER'S LOAD, STOW AND COUNT," CONTAINER(S) SEALED BY SHIPPER				

SIGNED ORIENT OVERSEAS CONTAINER LINE
 BY: (CHINA) CO., LTD

ORIENT OVERSEAS CONTAINER
 LINE LTD, AS CARRIER

天津市分行

ANK OF CHINA

TIANJIN BRANCH

贷记通知

致: TIANJIN RUIFENG KNOTTING IMP. AND EXP. CO. 日期: 2003/11/14

送启者:

发票号 PSTEX-2003-01(2)	金额 USD44,946.90
我行编号 BP20003A06518	信用证号 1076780

上述业务项下实际收汇额 USD44,771.90, 扣除你司应承担的下列款项后, 我行已于即日将 RMB369,351.17 贷记你 00107770768091001 帐户, 特此通知。

押汇利率: 0.000000%
 押汇金额: USD0.00
 押汇利息: USD0.00
 打包利率%天数: 0
 打包利息利率: 0.000000 %天数: 0
 打包金额: 0.00
 打包利息: 0.00

预先通知费: RMB0.00
 通知/保兑费: RMB0.00
 修改费: RMB30.00
 议付/承兑/付款费: RMB465.71
 电报费: RMB0.00
 邮 费: RMB205.00
 无兑换手续费: USD0.00
 汇 费: USD
 国外银行费用: USD175.00

其它扣款: USD0.00

汇率1 (USD/RMB): 8.264600

核销单编号: 126317022
 柜员号: EA04

申报号: 120000 0001 01 2003/11/14 0107

中国银行天津市分行

021-52402885

天津分行
BANK OF CHINA
TIANJIN BRANCH

贷记通知

17/03/2006 94

致: TIANJIN RUIFENG KNITTING IMP. AND EXP. CO.
追启者:

日期: 2003/12/04

发 票 号 PSTEX-2003-01/(1) 金 额 USD 1133,920.00
我 行 编 号 BP20003A06446 信用证号 10787801

上述业务项下实际收汇额 USD133,745.00, 扣
后, 我行已于即日将 RMB1,103,419.68 贷记你 001137770708091001 帐户, 特此通知。

押汇利率: 0.000000%
押汇金额: USD0.00
押汇利息: USD0.00
打包利率: 天数: 0
打包利息: 0.00
打包金额: 0.00
打包利息: 0.00

预先通知费: RMB0.00
通知/保兑费: RMB200.00
修费: RMB0.00
义付/承兑/付款费: RMB1,387.58
直报费: RMB150.00
邮 费: RMB205.00
无兑换手续费: USD0.00
汇 费: USD
国外银行费用: USD175.00



核销单编号: 1200000001012003/1204 0130
柜员号: EA04

中国银行天津市分行

Exhibit “B”

NYS Department of State

Division of Corporations

Entity Information

Selected Entity Name: MP FASHION INC.

Selected Entity Status Information

Current Entity Name: MP FASHION INC.

Initial DOS Filing Date: DECEMBER 05, 2003

County: NEW YORK

Jurisdiction: NEW YORK

Entity Type: DOMESTIC BUSINESS CORPORATION

Current Entity Status: ACTIVE

Selected Entity Address Information

DOS Process (Address to which DOS will mail process if accepted on behalf of the entity)

MP FASHION INC.
1385 BROADWAY
SUITE 601
NEW YORK, NEW YORK, 10018

Registered Agent

NONE

NOTE: New York State does not issue organizational identification numbers